

Share buy-back programme at SP Group A/S

On 19 April 2013, SP Group initiated a share buy-back programme, cf. company announcement no. 24/2013 of same date. The share buy-back programme has been increased and extended according to company announcement no. 65/2013. According to the programme, SP Group will in the period from 19 April 2013 until 10 April 2014 purchase own shares for a maximum amount of DKK 18.0 million.

The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated last announcement	40,901	165.05	6,750,823.32
1 November 2013	0	0	0
4 November 2013	200	190.00	38,000.00
5 November 2013	1,400	206.42	288,986.04
6 November 2013	1,500	206.50	309,750.00
7 November 2013	0	0	0
Accumulated this week	3,100	205.40	636,736.04
Accumulated under the programme	44,001	167.90	7,387,559.36

As of today, SP Group's total holding of own shares is 61,787 numbers of shares of a nominal value of DKK 10, corresponding to 3,05 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.

