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#### **IXONOS' RIGHTS ISSUE COMPLETED**

Ixonos Plc's ("Ixonos") rights issue (the "Rights Issue") was completed yesterday. According to the preliminary results, approximately 79.9 per cent of the maximum amount of shares offered in the Rights Issue (such maximum amount being 77,526,075 shares) was subscribed for in the primary subscription with subscription rights and approximately 5.3 per cent in the secondary subscription without subscription rights. Turret Oy Ab ("Turret") has given an underwriting commitment to subscribe for shares that are not subscribed for in the Rights Issue in a maximum amount of EUR 1.0 million. The underwriting commitment is, however, only used to the extent the ownership of Turret does not exceed 30 per cent of the voting rights attached to Ixonos' shares. The number of shares to be subscribed for by virtue of the underwriting commitment is, based on the preliminary results, 1,986,435 corresponding to approximately 2.6 per cent of the offered shares. Approximately 88 per cent out of the maximum number of shares offered in the Rights Issue were subscribed for. The gross proceeds of the Rights Issue amount to approximately EUR 4.8 million.

Turret has in accordance with its undertaking given on 7 November 2013 informed that it will not prior to 31 December 2014 require repayment of the short-term bridge loan granted by it if the net proceeds of the Rights Issue exceed EUR 4.5 million. The net proceeds of the Rights Issue exceed such threshold.

The Board of Directors of Ixonos will approve the subscriptions in accordance with the terms and conditions of the Rights Issue on 10 December 2013.

The shareholders and other investors that have used their right in the secondary subscription will be sent a confirmation letter on or about 11 December 2013, stating the number of shares to be distributed to such shareholder on the basis of the secondary subscription.

"I wish to thank our shareholders for their trust and for participating in the rights issue. The proceeds of the offering will be used to strengthen the company's balance sheet and to create conditions enabling us to implement our new strategy", comments Esa Harju, Chief Executive Officer of Ixonos.

Trading in the interim shares, representing the shares subscribed for with subscription rights, will commence on NASDAQ OMX Helsinki Ltd. today, 4 December 2013. Ixonos will announce the final result of the Rights Issue on 10 December 2013, following the approval of subscriptions by the Board of Directors. All shares subscribed for in the Rights Issue will be registered in the Finnish Trade Register on or about 11 December 2013 following which the interim shares will be combined with Ixonos's existing class of shares on or about 11 December 2013. The new shares will be subject to public trading on the official list of NASDAQ OMX Helsinki Ltd. together with the other Ixonos shares starting on or about 12 December 2013.

Ixonos has on 8 October 2013 announced its plan to raise, in addition to the Rights Issue, up to EUR 3.5 million by issuing shares in a directed share issue ("Directed Share Issue") or option rights or other special rights entitling to shares that are set out in Chapter 10, Section 1 of the Companies Act ("Options or Other Special Rights"). Ixonos continues its preparations concerning a Directed Share Issue and an issue of

Options or Other Special Rights within the frames set by the Board authorisation following the Rights Issue.

Pohjola Corporate Finance Ltd is the lead manager of the Rights Issue.

Helsinki, 4 December 2013

IXONOS OYJ

The Board of Directors

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**Distribution**

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