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Press release
2013-12-10

The new issue has been registered with the Swedish Companies Registration Office

The new issue of 22,000,000 B shares in connection with the IPO has today been registered with the Swedish Companies Registration Office. This means that the number of shares has increased from 70,447,434 to 92,447,434 and that the number of votes has increased from 250,447,434 to 272,447,434.

In connection with the listing, Svenska Handelsbanken AB (publ) (“Handelsbanken”) borrowed shares from the main owners to be used for clearing and settlement, as well as for over-allotment. The 22,000,000 shares that were borrowed to be used for clearing and settlement of the new issue will today be returned to the owners.

As a result of the return of the lent shares and the registration of the new issue, four of the original owners of Platzer will file disclosure notifications in relation to their shareholdings. The disclosure notifications do not imply any changes in their original shareholdings.

If the over-allotment option is exercised, up to 3,300,000 additional B shares will be issued. In connection with the over-allotment option being exercised or expires, the 3,300,000 shares that Handelsbanken borrowed to be used for the over-allotment will be returned. In connection therewith, additional disclosure notifications will be released.

Platzer Fastigheter Holding (publ)

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The Securities will not be offered or sold or acquired in the United States, Canada, Australia or Japan or in any other jurisdictions where actions in addition to those pursuant to Swedish law are required. This press release is not for distribution or release in the United States, Canada, Australia or Japan. The Securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration thereunder. No communication or information related to the Securities may be disseminated to the public in jurisdictions other than Sweden where prior registration or approval is required for that purpose. No steps have been taken or will be taken relating to the offering of Securities outside of Sweden in any jurisdiction in which such steps would be required. The purchase of Securities is subject to specific legal or regulatory restrictions in certain jurisdictions. The company assumes no responsibility in the event there is a violation by any person of such restrictions.

The company will not authorize any offer to the public of Securities in any Member State of the European Economic Area other than Sweden. With respect to each Member State of the European Economic Area other than Sweden and which has implemented the Prospectus Directive (each, a "Relevant Member State"), no action has been undertaken or will be undertaken to make an offer to the public of Securities requiring a publication of a prospectus in any Relevant Member State. As a result, the Securities comprised by the contemplated offering may only be offered in Relevant Member States:

- (a) to legal entities which are authorized or regulated to operate in the financial markets or, if not so authorized or regulated, whose corporate purpose is solely to invest in securities;
- (b) to any legal entity meeting two or more of the following criteria: (1) an average of at least 250 employees during the last financial year; (2) a total balance sheet of more than €43 million and (3) an annual net turnover of more than €50 million, as shown in its last annual or consolidated accounts; or
- (c) in any other circumstances, not requiring the company to publish a prospectus as provided under Article 3(2) of the Prospectus Directive.

For the purposes hereof, the expression an "offer to the public of Securities" in any Relevant Member State means the communication in any form and by any means of sufficient information on the terms of the offer and the Securities to be offered so as to enable an investor to decide to purchase any Securities, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that Member State and the expression "Prospectus Directive" means Directive 2003/71/EC and includes any relevant implementing measure in each Relevant Member State.

This press release may contain forward-looking information. Forward-looking information are statements reflecting the company's current view of future events and anticipated or planned financial and operational performance. Words such as "intends", "assesses", "expects", "may", "plans", "contemplates", "estimates" or similar expressions that implies an indication or prediction regarding future development or trends, that are not based on historical facts, are forward-looking information. Forward-looking information is by nature connected with known, as well as unknown, risks and uncertainties as it depends on future events and circumstances. Forward-looking information does not imply a guarantee regarding future results or development and the actual results may materially differ from what is implied by the forward-looking information.