

19 December 2013

ISS A/S (the “Issuer”) Announces Results of Excess Proceeds Offer and Waiver in Part of the Condition in Respect of the Partial Redemption of its 8% Senior Subordinated Notes due 2016 (the “Notes”)

Common Code: 025347196 (144A) / 025347064 (Reg. S)

ISIN: XS0253471964 (144A) / XS0253470644 (Reg. S)

On 18 November 2013, the Issuer issued respective notices to its Noteholders of an excess proceeds offer for Notes (the “**Offer**”) and a conditional partial redemption of Notes (the “**Redemption**”).

Pursuant to the Redemption notice, the Issuer called for redemption Notes in an aggregate principal amount of €94,500,000 (the “**Identified Notes**”) on 20 December 2013 (the “**Redemption Date**”) at the previously announced Redemption Price. The redemption of the Identified Notes was expressly conditioned upon expiration of the Offer and the aggregate principal amount of Notes validly tendered and not withdrawn in the Offer being equal to €0 (the “**Condition**”). The Issuer expressly reserved the right to waive the Condition, in whole or in part, and to reduce the principal amount of Notes called for redemption following such partial waiver. The Offer expired at 5:01 p.m. London time on 18 December 2013 and will settle on 20 December 2013 (the “**Settlement Date**”).

An aggregate principal amount of Notes of €4,884,361.56 were validly tendered and not withdrawn in the Offer and the Condition to the Redemption is therefore not satisfied. The Issuer has decided to waive, in part only, the Condition and redeem Notes in an aggregate principal amount of €88,310,000.00.

Accrued and unpaid interest payable on the Settlement Date in respect of the Notes validly tendered and not withdrawn in the Offer will be in the amount of €42,144.58 in the aggregate. Accrued and unpaid interest payable on the Redemption Date in respect of the Notes to be redeemed pursuant to the Redemption will be in the amount of €761,980.38 in the aggregate.

Upon settlement of the Offer and redemption of the Notes in each case in the amounts described above, the aggregate principal amount of Notes outstanding will be €256,329,638.44.

Any queries with respect to payment or related matters should be directed to The Bank of New York Mellon at +44 (0) 20 7163 7802.

This announcement is neither an offer to purchase nor a solicitation of an offer to sell Notes. Terms of the Redemption are set forth in the Redemption notice provided to Noteholders on 18 November 2013.

No representation is made by the Issuer or The Bank of New York Mellon as to the accuracy of the ISIN Numbers and Common Codes listed in this announcement.