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PRESS RELEASE

9 January 2014

Accelerated bookbuilt offering of up to 7,918,186 existing shares in Matas A/S

Carnegie Investment Bank, filial af Carnegie Investment Bank AB (publ), Sverige ("Carnegie"), Morgan Stanley & Co. International plc ("Morgan Stanley") and Nordea Markets (division of Nordea Bank Danmark A/S) ("Nordea Markets") announce the launch of an accelerated bookbuilt offering to institutional investors (the "Transaction") of up to 7,918,186 existing shares in Matas A/S ("Matas"), equivalent to 19.4% of the share capital and voting rights in Matas, on behalf of Svenska M Holding 1 AB (ultimately owned by certain funds advised by affiliates and subsidiaries of CVC Capital Partners SICAV - FIS S.A. - a private equity firm).

The bookbuilding will commence immediately and it is anticipated that books will close on 10 January 2014, although Carnegie, Morgan Stanley and Nordea Markets reserve the right to close the books at any time. Carnegie, Morgan Stanley and Nordea Markets are acting as Joint Bookrunners in the Transaction. A further announcement will be made following completion of the bookbuilding and pricing of the Transaction.

Assuming all the shares available in the Transaction are sold, following completion of the Transaction Svenska M Holding 1 AB will no longer own Matas shares.

Materialisternes Invest Holding ApS, C.C. Clea Capital Ltd. and Mainvest ApS are not selling any shares in connection with the Transaction.

Matas will not receive any proceeds from the Transaction.

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