

Share buy-back programme at SP Group A/S

On 19 April 2013, SP Group initiated a share buy-back programme, cf. company announcement no. 24/2013 of same date. The share buy-back programme has been increased and extended according to company announcement no. 65/2013. According to the programme, SP Group will in the period from 19 April 2013 until 10 April 2014 purchase own shares for a maximum amount of DKK 18.0 million.

The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated last announcement	66,083	189.18	12,501,732.20
24 January 2014	900	250.54	225,486.00
27 January 2014	875	236.56	206,990.00
28 January 2014	518	237.00	122,766.00
29 January 2014	675	241.76	163,188.00
30 January 2014	309	240,00	74,160.00
Accumulated this week	3,277	241.86	792,590.00
Accumulated under the programme	69,360	191.67	13,294,322.20

As of today, SP Group's total holding of own shares is 87,146 numbers of shares of a nominal value of DKK 10, corresponding to 4.31 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.

