

Company announcement no 1 2014/15

Copenhagen, 5 February 2014

Holding of own shares exceeds 10%

Notice from the Board of Directors of Scandinavian Private Equity A/S pursuant to sections 28 and 29 of the Danish Securities Trading Act.

It is hereby announced that Scandinavian Private Equity A/S's total number of own shares amounts to 5,007, corresponding to a nominal value of DKK 50,070,000 and 10.0% of the total share capital and total voting rights in the Company.

On 27 May 2013, the Annual General Meeting authorised the Board of Directors of the Company to acquire own shares on behalf of the Company representing up to 15% of the share capital.

For further information, please contact:

Ole Mikkelsen, CEO, tel +45 70 25 10 55, mobile +45 30 66 96 30

About SPEAS

SPEAS is an investment company that invests in private equity funds with particular focus on buyout funds with activities in the Nordic countries. At present, SPEAS prioritises distribution to shareholders over new investment commitments.