



Copenhagen, 18 March 2008

LifeCycle Pharma A/S - Rights Issue

The following ISIN code has been admitted to trading and official listing on OMX Nordic Exchange Copenhagen A/S with effect from 28 March 2008

ISIN	Name
DK0060131043	LifeCycle Pharma, T-ret

As at the same date, ISIN code DK0060048148 will be traded exclusive of T-ret (subscription rights).

LifeCycle Pharma makes a rights issue of up to 24,078,880 new shares, each bearing a face value of DKK 1 at a price of DKK 17. The new shares are subscribed for in the proportion of 4:3. The new shares carry in full dividend for 2007. Subscription period: 2 April 2008 9 am (Danish time) to 15 April 2008 5 pm. (Danish time).

Please note:

Subscription of new shares will take place in a temporary ISIN (DK0060131126) which will not be admitted to trading and official listing on OMX Nordic Exchange Copenhagen A/S. The new shares will be traded and officially listed in the existing ISIN code DK0060048148. Trading and official listing is expected to take place as soon as possible after the registration of the new shares with the Danish Commerce and Companies Agency; expectedly 21 April 2008.

For further information, please see the prospectus.

For further information, please contact: Asta Jepsen, Surveillance, tel. +45 33 93 33 66



ISIN: DK0060048148 (VP: 6004814)

Name:	LifeCycle Pharma
Volume:	32,105,174 shares (DKK 32,105,174)
Face value:	DKK 1
Short name:	LCP
Share type:	AKTIE

TEGNINGSRETS-ISIN: DK0060131043 (VP: 6013104)

Name:	LifeCycle Pharma, T-ret
Proportion:	4:3
Trade in subscription rights (both days included):	28 March 2008 - 10 April 2008
Face value:	DKK 0.33 (rounded figure)
Short name:	LCP T
Share type:	T-RET

GENERAL INFORMATION :

Name/bearer	Bearer
Voting rights on listed shares:	Full
Financial year:	1 January – 31 December
Unlisted capital:	DKK 0
Capital increase registered:	Yes
Issuing bank:	Danske Bank A/S
Changed trading lot:	500
CBR no.:	26527767
GICS:	35202010
Type:	1