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This information is disclosed in accordance with the Securities Markets Act, the Financial Instruments Trading Act or demands made in the exchange rules.

Ratos's Annual Report in Swedish now released

Ratos's Annual Report 2013 in Swedish is now available on Ratos's website www.ratos.se.

The Annual Report as a pdf document in English will be released on 10 March at the latest.

The Annual General Meeting (AGM) is to be held at 16.30 CET on Thursday, 27 March 2014 at Stockholm Waterfront Congress Centre, Nils Ericsons Plan 4, Stockholm, Sweden. Information regarding the AGM and the Notice of the AGM is available on www.ratos.se.

For further information, please contact: Emma Rheborg, Head of Corporate Communications, +46 8 700 17 20

Financial calendar from Ratos: Annual General Meeting 2014 Interim Report January-March 2014 Interim Report January-June 2014 Interim Report January-September 2014

27 March 2014 8 May 2014 14 August 2014 7 November 2014

Ratos is a private equity conglomerate. The company's mission is to maximise shareholder value over time through the professional, active and responsible exercise of its ownership role in primarily medium to large unlisted Nordic companies. Ratos's holdings include AH Industries, Aibel, Arcus-Gruppen, Biolin Scientific, Bisnode, DIAB, Euromaint, GS-Hydro, Hafa Bathroom Group, HENT, HL Display, Inwido, Jøtul, KVD, Mobile Climate Control, Nebula, Nordic Cinema Group and SB Seating. Ratos is listed on Nasdaq OMX Stockholm and market capitalisation amounts to approximately SEK 21 billion.