

**ANNEX TO A NOTIFICATION OF A PERSON/~~GROUP~~ ON THE ACQUISITION/~~DISPOSAL~~  
OF THE VOTING RIGHTS**

1. Identity of a natural person or a legal entity which has an obligation to submit a notification:

Lietuvos Energija, UAB legal entity code 301844044, head office address Žveju g. 14, Vilnius, Republic of Lithuania

(first name and surname of a natural person or name of a legal entity, code of a legal entity)

Žveju g. 14, Vilnius, Republic of Lithuania

(contact address)

Tel. +370 5 278 2998, Fax +370 5 278 2115, e-mail [biuras@le.lt](mailto:biuras@le.lt)

(telephone and fax numbers, e-mail address)

\_\_\_\_\_  
(other useful information)

2. Identity of a person/entity submitting a notification (if different from the person/entity referred to in paragraph 1)

Managing Director Mr Dalius Misiūnas, Lietuvos Energija, UAB legal entity code 301844044

(first name and surname of a natural person or name of a legal entity, code of a legal entity)

Žveju g. 14, Vilnius, Republic of Lithuania

(contact address)

Tel. +370 620 74115, e-mail [Dalius.Misiunas@le.lt](mailto:Dalius.Misiunas@le.lt)

(telephone and fax numbers, e-mail address)

\_\_\_\_\_  
(other useful information)

3. By signing this information notification I hereby confirm that the information provided in a Notification on the Acquisition/Disposal of the Voting Rights and in this Annex is thorough and accurate and that I am aware of the sanctions for the provision of misleading information provided for in the Law on Securities of the Republic of Lithuania and the Administrative Law Violations Code of the Republic of Lithuania.

Dalius Misiūnas /Signature/ 25 February 2014, Vilnius

(signature of a person notifying of the acquisition or disposal of shares (first name, surname and signature of the Managing Director of a legal entity), date and place of completion of a notification)\*

\*If, in performance of an obligation of a number of persons to notify of the acquisition or disposal of the voting rights, one joint notification is submitted, a person appointed by the group of persons should sign a notification and indicate that the notification is being signed on behalf of the entire group of persons.

**NOTIFICATION OF A PERSON/GROUP\* ON THE ACQUISITION/DISPOSAL\* OF THE VOTING RIGHTS**

1. AB Lietuvos Dujos, legal entity code 120059523, Aaguonų g. 24, Vilnius, Republic of Lithuania  
(Issuer's name, code, head office address, country)

2. Reasons for crossing the declared threshold (*mark the relevant reason*):

Acquisition

acquisition or disposal of the voting rights (*underline the necessary word and indicate the particular reason*)

Not applicable

acquisition or disposal of securities that result in an entitlement to acquire in the future, under a formal agreement, on the holder's own initiative, shares already issued by the issuer  
(*underline the necessary word and indicate the particular reason*)

21 February 2014, by the decision of the Ministry of Finance of the Republic of Lithuania, the sole shareholder of Lietuvos Energija, UAB (legal entity code 301844044, head office address Žvejų g. 14, Vilnius, Republic of Lithuania), it was decided to increase the authorised capital of Lietuvos Energija, UAB by paying for the newly issued shares of Lietuvos Energija, UAB with 51,454,638 non-material ordinary registered shares of AB Lietuvos Dujos, which comprise 17.7 % of all the shares of AB Lietuvos Dujos.

event resulting in a change of the held amount of the voting shares (*indicate the particular event*)

3. Lietuvos Energija, UAB

(first name and surname of a natural person or name of a legal entity that had acquired or disposed of the voting rights)

4. The same entity as referred to in paragraph 3

(first name and surname or name of shareholder, if different from the person/entity referred to in paragraph 3)

5. Transaction date (*specify*) and

21 February 2014

date of crossing the declared threshold (*specify, if different*)

21 February 2014

6. Declared threshold (*specify*)

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7. Information to be provided

Shares to which voting rights are attached		
Class, ISIN code of shares	Amount of shares and voting rights held before acquisition or disposal of voting	Amount of shares and voting rights held on the day of crossing the declared threshold

	rights**						
	Amount of shares (units)	Amount of voting rights (units)	Amount of shares (units)	Amount of voting rights (units)		Amount of voting rights (%)	
				Directly	Indirectly	Directly	Indirectly
LT0000116220	0	0	51,454,638	51,454,638	0	17.7 %	0 %
<b>Total (A)</b>			<b>51,454,638</b>	<b>51,454,638</b>	<b>0</b>	<b>17.7 %</b>	<b>0 %</b>

<b>Details of securities that result in an entitlement to acquire in the future, under a formal agreement, on the holder's own initiative, shares already issued by the issuer</b>				
Name of securities	Maturity date of securities	Dates of conversion and/or use of rights attached to securities	Amount of voting rights to be acquired exercising the rights attached to securities (units)	Amount of voting rights to be acquired exercising the rights attached to securities (%)
<b>Total (B)</b>				

<b>Total amount of voting rights (A+B)</b>		
	Amount of voting rights (units)	Amount of voting rights (%)
Total	51,454,638	17.7 %

8. Not applicable

(sequence of controlled undertakings through which the voting rights and/or securities that result in an entitlement to acquire in the future, under a formal agreement, on the holder's own initiative, shares already issued by the issuer, are managed *(to complete if applicable)*)

9. In the case of voting by proxy: the proxy issued to a proxy holder Not applicable

(first name and surname of a proxy holder)

to exercise the voting rights at its discretion Not applicable expires on Not applicable

(amount of voting rights, units, %) (date)

10.

(additional information)

\* To be deleted as applicable.

\*\* The total amounts of the shares and the voting rights held (directly and indirectly) to be indicated.