



Copenhagen, 17 March 2008

LifeCycle Pharma A/S - issue as a consequence of utilization of warrants

The share capital of LifeCycle Pharma will be increased by 334,469 new shares each bearing a face value of DKK 1. The listing will take effect on 19 March 2008.

ISIN	Name
DK0060048148	LifeCycle Pharma

The capital increase has been registered with the Danish Commerce and Companies Agency.

For further information, please see announcements from LifeCycle Pharma, e.g. announcement of 14 March 2008.

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ISIN: DK0060048148 (VP: 6004814)

Name:	LifeCycle Pharma
Volume of shares before issue:	31,770,705 shares (DKK 31,770,705)
Change:	334,469 shares (DKK 334,469)
Volume of shares after change:	32,105,174 shares (DKK 32,105,174)
Dividend:	Full for 2007
Exercise price:	80,000 shares – at DKK 2.50 250,636 shares – at DKK 7.885 3,833 shares – at DKK 22.30
Face value:	DKK 1
Short name:	LCP
Share type:	AKTIE

GENERAL INFORMATION

Name/bearer:	Bearer
Voting rights on listed shares:	Full
Financial year:	1 January – 31 December
Unlisted capital:	DKK 0
Capital increase registered:	Yes
Issuing bank:	Danske Bank A/S
Trading lot:	200
CBR no.:	26527767
GICS:	35202010
Type:	15