

Copenhagen, 21 March 2014

Veloxis Pharmaceuticals A/S – admittance to trading and official listing of new shares due to employee warrant exercise

The share capital of Veloxis Pharmaceuticals A/S has been increased. The admittance to trading and official listing will take effect as per 24 March 2014 in the ISIN below.

We refer to the announcements published by Veloxis Pharmaceuticals.

ISIN:	DK0060048148
Name:	Veloxis Pharmaceuticals
Volume before change:	1,660,572,426 shares (DKK 166,057,242.60)
Change:	1,954,857 shares (DKK 195,485.70)
Volume after change:	1,662,527,283 shares (DKK 166,252,728.30)
Subscription prices:	DKK 0.35
Face value:	DKK 0.1
Short name:	VELO
Orderbook ID:	36992

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