

Share buy-back programme at SP Group A/S

On 19 April 2013, SP Group initiated a share buy-back programme, cf. company announcement no. 24/2013 of same date. The share buy-back programme has been increased and extended according to company announcement no. 65/2013. According to the programme, SP Group will in the period from 19 April 2013 until 10 April 2014 purchase own shares for a maximum amount of DKK 18.0 million.

The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated last announcement	82,375	202.40	16,672,686.10
14 March 2014	231	271.00	62,601.00
17 March 2014	700	276.53	193,571.00
18 March 2014	500	275.00	137,500.00
19 March 2014	500	272.30	136,150.00
20 March 2014	0	0	0
Accumulated this week	1,931	274.38	529,822.00
Accumulated under the programme	84,306	204.05	17,202,508.10

As of today, SP Group's total holding of own shares is 102,092 numbers of shares of a nominal value of DKK 10, corresponding to 5.04 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.

