

To NASDAQ OMX Copenhagen A/S

FIXING OF COUPON RATES

24 March 2014

Fixing of coupon rates effective from 1 April 2014

Effective from 1 April 2014, the coupon rates of the floating-rate bonds below issued by Nykredit Realkredit A/S will be adjusted.

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 April 2014 to 30 June 2014:

Capped bonds

Bonds with 6% cap

DK0009765554, (67D), maturity in 2018, new rate as at 1 April 2014: 0.4700% pa
DK0009771602, (21E), maturity in 2018, new rate as at 1 April 2014: 0.4200% pa
LU0923988892, (67D), maturity in 2018, new rate as at 1 April 2014: 0.4700% pa
LU0923995913, (21E), maturity in 2018, new rate as at 1 April 2014: 0.4200% pa

Uncapped bonds

DK0009789067, (70D), maturity in 2017, new rate as at 1 April 2014: 2.9600% pa
DK0009789737, (31H), maturity in 2014, new rate as at 1 April 2014: 1.6770% pa
DK0009790826, (70D), maturity in 2018, new rate as at 1 April 2014: 2.9600% pa
DK0009794141, (31H), maturity in 2017, new rate as at 1 April 2014: 1.4270% pa
LU0690049464, (21H), maturity in 2017, new rate as at 1 April 2014: 0.9700% pa
LU0841798415, (21H), maturity in 2018, new rate as at 1 April 2014: 0.7900% pa
LU0841798688, (21H), maturity in 2014, new rate as at 1 April 2014: 0.4200% pa
LU0938309035, (21H), maturity in 2015, new rate as at 1 April 2014: 0.5300% pa

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Nels Petersen, Head of Corporate Communications, tel +45 44 55 14 70/+45 20 22 22 72.