



Company announcement

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Exercise in full of the overallotment option in connection with the initial public offering of ISS A/S. Total offering size increased to DKK 9,425 million

With reference to announcement no. 3 of 13 March 2014 regarding pricing of the initial public offering of shares in ISS A/S (the "Offering") and the offering circular published by ISS A/S on 3 March 2014, ISS A/S today announces that Goldman Sachs International, in its capacity as Stabilisation Manager in the Offering, has on behalf of the Managers exercised in full the overallotment option of 7,683,737 additional shares at the offer price of DKK 160 per share from the EQT Funds (funds known as EQT III and EQT IV together with parallel co-investment vehicles or schemes managed by EQT, being the general partners and managers of the EQT branded funds) and certain funds advised by affiliates of The Goldman Sachs Group, Inc., through a co-owned entity, FS Invest II S.à r.l.

As a result, the total number of shares offered in the Offering amounts to 58,908,644 shares, thereby increasing the total offering size to DKK 9,425 million.

The Managers in the Offering consisted of Nordea, Goldman Sachs International and UBS Investment Bank as Joint Global Coordinators and as Joint Bookrunners along with Barclays and Morgan Stanley as well as Carnegie, Danske Bank and SEB as Co-lead Managers.

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About ISS

The ISS Group was founded in Copenhagen in 1901 and has grown to become one of the world's leading Facility Services companies. ISS offers a wide range of services such as: Cleaning, Catering, Security, Property and Support Services as well as Facility Management. Global revenue amounted to DKK 78.5 billion in 2013 and ISS has more than 530,000 employees and local operations in more than 50 countries across Europe, Asia, North America, Latin America and Pacific, serving thousands of both public and private sector customers. For more information on the ISS Group, visit www.issworld.com.