

To NASDAQ OMX Copenhagen A/S

FIXING OF COUPON RATES

25 March 2014

Fixing of coupon rates effective from 1 April 2014

Effective from 1 April 2014, the coupon rates of the floating-rate bonds below issued by Nykredit Realkredit A/S will be adjusted.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 April 2014 to 30 September 2014:

Uncapped bonds

DK0009778375, (JCB), maturity in 2016, new rate as at 1 April 2014: 1.5250% pa

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 April 2014 to 30 June 2014:

Uncapped bonds

DK0009765711, (29D), maturity in 2018, new rate as at 1 April 2014: 0.3224% pa

DK0009766446, (49D), maturity in 2038, new rate as at 1 April 2014: 0.3067% pa

DK0009769622, (21E), maturity in 2041, new rate as at 1 April 2014: 0.3067% pa

DK0009770554, (21E), maturity in 2019, new rate as at 1 April 2014: 0.3224% pa

DK0009770984, (49D), maturity in 2019, new rate as at 1 April 2014: 0.3067% pa

DK0009785313, (31H), maturity in 2016, new rate as at 1 April 2014: 0.4588% pa

DK0009790156, (31H), maturity in 2014, new rate as at 1 April 2014: 0.3473% pa

DK0009790230, (31G), maturity in 2015, new rate as at 1 April 2014: 0.7427% pa

DK0009793176, (31G), maturity in 2016, new rate as at 1 April 2014: 0.5602% pa

DK0009793259, (31H), maturity in 2016, new rate as at 1 April 2014: 0.3878% pa

DK0009794224, (21H), maturity in 2017, new rate as at 1 April 2014: 0.4385% pa

LU0800111212, (20D), maturity in 2014, new rate as at 1 April 2014: 0.6976% pa

LU0800112293, (31H), maturity in 2014, new rate as at 1 April 2014: 0.6164% pa

LU0923989353, (29D), maturity in 2018, new rate as at 1 April 2014: 0.3224% pa

LU0923995756, (21E), maturity in 2019, new rate as at 1 April 2014: 0.3224% pa

LU0938314209, (31H), maturity in 2016, new rate as at 1 April 2014: 0.6164% pa

LU0969533305, (21H), maturity in 2017, new rate as at 1 April 2014: 0.6266% pa

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Nels Petersen, Head of Corporate Communications, tel +45 44 55 14 70/+45 20 22 22 72.