



Copenhagen, 13 March 2008

FormueEvolution I A/S – preliminary announcement regarding admission to trading and official listing with issuance of new shares

In connection with the admission to trading and official listing of FormueEvolution I, a minimum of 10,000 new shares of DKK 10,000 and maximum 100,000 new shares of DKK 10,000 are offered.

The subscription price has been fixed at DKK 10,150 per share of DKK 10,000, and the subscription period will run from March 31 till April 17 at 16.00, both days inclusive. The offering may not be closed earlier than 31 March 2008 at 16.00 CET.

The new shares are expected registered with the Danish Commerce and Companies Agency on 24 April 2008.

The company is expected to be admitted to trading and official listing on the OMX Nordic Exchange Copenhagen on 25 April 2008. However, the introduction of the company will only take place if the company has obtained the required spread.

The expected listing will take place in the ISIN code below.

ISIN	Name	Orderbook ID
DK0060120947	FormueEvolution I	53606

The company's GICS Classification is as follows:

Sector classification:	40	Financials
	40 20	Diversified Financials
	40 20 30	Capital Markets
	40 20 30 10	Asset Management & Custody Banks

For further information please see the published prospectus.

For further information, please contact: Helene Gaustad Jeppesen, Surveillance, tel. +45 33 93 33 66

The Nordic Exchange

OMX NORDIC EXCHANGE COPENHAGEN A/S. P.O. Box 1040. DK-1007 Copenhagen K. DENMARK. Tel. +45 33 93 33 66. Fax +45 33 77 04 89.
Visiting Address: Nikolaj Plads 6. CBR. No. 19 04 26 77. E-mail: copenhagen@omxgroup.com. www.omxgroup.com



ISIN: DK0060120947 (VP: 6012094)

Name:	FormueEvolution I
Volume before issue:	50 shares (DKK 500,000)
Volume after issue:	Minimum 10,050 shares (DKK 100,500,000) Maximum 100,050 shares (DKK 1,000,500,000)
Subscription period (both days inclusive):	31 March 2008 – 17 April 2008
Subscription price:	DKK 10,150 free of brokerage
Dividend:	Full for 2008
Expected first day of listing:	25 April 2008
Face value:	DKK 10,000
Short name:	FEI
Share type:	AKTIE

GENERAL INFORMATION

Name/bearer:	Bearer
Voting rights of listed capital:	Full
Financial year:	1 January – 31 December First accounting year: 6 December 2007 to 31 December 2008
Unlisted capital:	DKK 0
Issuing bank:	Sydbank A/S
Expected trading lot:	1
CBR NO:	31 08 38 34
GICS:	40 20 30 10
Type:	0