

Copenhagen, Helsinki, Oslo, Stockholm, 28. March 2014 1(1)

## **Nordea Bank Finland Plc issues Credit Linked Notes – Kredit Alternativ 2019**

Nordea Bank Finland Plc (the "Issuer") issues a series (A469) of Credit Linked Notes due 19 July 2019, Kredit Alternativ 2019, denominated in euro ("EUR") with ISIN Code DK0030337241 and Common Code 105267975 (the "Notes").

The Notes are to be issued on 9 April 2014 with Scheduled Redemption Date being 19 July 2019 in accordance with the "Non-Tranched CLN" structure. The return of the Notes depends on the Target Redemption Amount (indicatively 134.00 per cent) and the number of Credit Events occurring in respect of the Reference Entities comprising the Markit Itraxx® Europe Crossover Series 21 Index".

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of the Final Terms of the Notes dated 28 March 2014 and the Base Prospectus as so supplemented.

The offer period for the Notes will take place during the period from 31 March 2014, 9:00 CET until 3 April 2014, 16.00 CET. The Aggregate Nominal Amount of the Notes and the final Target Redemption Amount will be determined after the subscription period and will be announced in a Final Terms Confirmation Announcement through NASDAQ OMX Copenhagen A/S.

The Issuer reserves its rights to cancel the offer if the aggregate principal amount of Notes subscribed on or before 3 April 2014 is less than EUR 3,500,000, if the Target Redemption Amount cannot be set to at least 125.00 per cent, or if any event of an economic, financial or political nature occurs and which may jeopardise a successful offer, as determined by the Issuer. The Issuer may also replace any of the Reference Assets at any time on or prior to Issue Date by a comparable type of underlying Reference Asset.

The Notes will be issued and registered with VP Securities A/S on 9 April 2014 and be admitted to trading and official listing on NASDAQ OMX Copenhagen A/S with the first day of trading on the same day.

We refer to the published Final Terms of the Notes.

Questions regarding the Notes may be directed to Peter Kijne, Nordea Markets, telephone 33 33 53 39.

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