

Press Release

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Boliden issues a bond

Boliden AB (publ) has today issued a senior unsecured bond of SEK 500 million in the Swedish Capital Market. The Bond, due in April 2020, bears a floating interest rate of 3 M STIBOR + 1.90 percent.

“We view this bond as a complement to our existing financing and as a good way to diversify risks and loan durations,” says Mikael Staffas, CFO of Boliden.

Nordea together with Swedbank have acted lead managers of the issue. Boliden intends to list the bond on NASDAQ OMX Stockholm’s corporate bond list.

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The information is such that Boliden AB (publ) is obliged to publish under the Swedish Securities Market Act. Submitted for publication at 4.30 p.m. CET, 2 April 2014.

Boliden is a metals company with a commitment to sustainable development. Our roots are Nordic, but our business is global. The company’s core competence is within the fields of exploration, mining, smelting and metals recycling. Boliden has a total of approximately 4,800 employees and a turnover of SEK 34 billion. Its shares is listed on NASDAQ OMX Stockholm, segment Large Cap.