

Draft resolutions of Žemaitijos Pienas AB ordinary General Shareholders Meeting, which will be held on 25 April 2014.

1. Presentation of the Company Audit Committee Report.

Company Audit Committee Report has been heard (the Report is attached);

2. Presentation of the auditor's report and the consolidated annual report of the Company for 2013.

The auditor's report and the consolidated annual report of the Company for 2013 have been heard (the auditor's report and the annual report are attached);

3. Approval of consolidated annual financial statements of the Company for 2013.

To approve the consolidated annual financial statements of the Company for 2013 (financial statements are attached);

4. Approval of the profit (loss) distribution of the Company for 2013.

To approve the profit (loss) distribution for 2013:

		Thousand LTL	Thousand EUR
1.	Profit (loss) brought forward in the beginning of the reporting year	77.025	22.308
2.	Net profit (loss) of the current financial year	19.471	5.639
3.	Transfers from reserves		
4.	Total profit (loss) to be appropriated	96.496	27.947
5.	Share of profit allocated to the Reserve for Acquisition of Own Shares	0	
6.	Share of profit to pay dividends*	0	0
7.	Share of profit for annual payments (bonuses) to the members of the Board and the Supervisory Board	0	0
8.	Share of profit for employee bonuses	0	0
9.	Profit (loss) brought forward at the end of the reporting year, transferred to the next financial year	96.496	27.947

5. Removal from office of the Supervisory Board members of the Company and election of new ones.

To remove the members of the Supervisory Board of the Company and approve the new candidates. All shareholders of the Company are entitled to nominate the candidates (persons) to be the members of the Supervisory Board in the procedure set by the Law on Companies of the Republic of Lithuania. At the moment of adopting the draft resolutions, the Company did not have a new list of Supervisory Board members.

6. Other issues.