

Share buy-back programme at SP Group A/S

On 19 April 2013, SP Group initiated a share buy-back programme, cf. company announcement no. 24/2013 of same date. The share buy-back programme has been increased and extended according to company announcement no. 65/2013. According to the programme, SP Group will in the period from 19 April 2013 until 10 April 2014 purchase own shares for a maximum amount of DKK 18.0 million.

The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated last announcement	85,756	205.13	17,591,508.10
28 March 2014	0	0	0
31 March 2014	0	0	0
1 April 2014	335	260.00	87,100.00
2 April 2014	0	0	0
3 April 2014	0	0	0
Accumulated this week	335	260.00	87,100.00
Accumulated under the programme	86,091	205.35	17,678,608.10

On 31 March 2014 SP Group sold 3,000 number of shares at a price of DKK 55.20 to 2 executive employees redeeming their warrants issued in 2010. Hereafter there are no warrants left from the 2010 programme.

As of today, SP Group's total holding of own shares is 100,877 numbers of shares of a nominal value of DKK 10, corresponding to 4,98 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.