

## Notice of Extraordinary General Meeting of Jyske Bank A/S

This is to give notice of an Extraordinary General Meeting of Jyske Bank A/S, which will be held on Thursday 3 April 2008, at 10.00 a.m. at Vestergade 8-16, 8600 Silkeborg, Denmark.

The AGENDA is as follows:

Motions proposed by the Supervisory Board:

- (a) Reduction of Jyske Bank's nominal share capital by DKK 20 million, or two million shares, from DKK 560 million to DKK 540 million, the reduction to be used for payment to the shareholders, cf. S.44(a)(1) of the Danish Companies Act.

In consequence of this, the following amendment to the Articles of Association is proposed:  
Art.2 to be amended to the effect that in future the Bank's nominal share capital be DKK 540 million.

- (b) In consequence of the proposed capital reduction, Art.4(2) to be amended to the effect that the Supervisory Board be authorised to increase the share capital up to DKK 1,540 million.  
The authority granted by Art.4(2) to expire on 1 March 2013 (previously 1 March 2012).
- (c) The authority set out in Art.4(3) to expire on 1 March 2013 (previously 1 March 2012).
- (d) Change of name from the Copenhagen Stock Exchange to OMX Nordic Exchange, Copenhagen, in Art.7(2).
- (e) Clarification of the rules in Art.10(4) on the appointment of members of the Supervisory Board as proxies and the possibility of using electronic forms for the appointment of proxies.

At the Annual General Meeting held on 11 March 2008, the motions to amend the Articles of Association and to extend the authority of the Supervisory Board were adopted. However, the members in general meeting with a right to vote represented less than 90% of the share capital, wherefore the final adoption of the amendments to the Articles of Association is subject to adoption at an extraordinary general meeting.

The agenda, the full wording of the proposed amendments to the Articles of Association, and the annual report with auditors' report will be available at [www.jyskebank.dk](http://www.jyskebank.dk) and can be ordered from the Bank's branches from 18 March 2008.

Admission cards for the extraordinary general meeting can be ordered via [www.jyskebank.dk](http://www.jyskebank.dk) or from any of the Bank's branches from 18 March 2008 and must be ordered by 28 March 2008 before closing time, at the latest.

Jyske Bank's share capital is DKK 560 million divided into shares of DKK 10 each or multiples thereof. Each share amount of DKK 10 shall give one vote, provided always that 4,000 votes is the highest number of votes any one shareholder may cast on his own behalf. To exercise the voting right of a share acquired through transfer, the shareholder must be registered in the Bank's register of shareholders on the day prior to the notice of the general meeting, at the latest, or his title to the share must be notified and documented to the Bank within the same deadline.

Jyske Bank's shareholders may execute their financial rights through Jyske Bank A/S.

Silkeborg, 11 March 2008  
Supervisory Board