

APPROVED
 by the Board of the Company
 on 7th April 2014,
 Minutes of the meeting No. J3-6

To the Annual General Meeting of Shareholders of Klaipėdos Nafta, AB

REGARDING THE 2013 PROFIT (LOSS) APPROPRIATION OF THE COMPANY

It is proposed to distribute the Company's profit available for appropriation as follows:

No.	Ratios	Amount, Litas	Amount, Euro
1	Non-allocated profit (loss) at the beginning of the financial year as of 01-01-2013	-	-
2	Net profit (loss) for the financial year	35.648.546	10.324.532
3	Transfers from restricted reserves	-	-
4	Shareholders' contribution against losses	-	-
5	Portion of the reserve of tangible fixed assets	-	-
6	Profit for allocation (1+2+3+4+5)	35.648.546	10.324.532
7	Allocation of profit to legal reserve	1.782.427	516.227
8	Allocation of profit to own shares acquisition	-	-
9	Allocation of profit to other reserves	33.509.633	9.705.061
10	Allocation of profit to dividends	356.485	103.245
11	Allocation of profit to tantiems	-	-
12	Non-allocated profit (loss) at the end of the year 2013 carried forward to next financial year (6-7-8-9-10-11)	0	0

Number of shares	380.606.184	380.606.184
Dividends per share	0,0009366255	0,0002712655