

Rules on the takeover bid circular preparation,
approval and the takeover bid implementation
Annex No.4

**STATEMENT ABOUT THE EXECUTION OF THE MANDATORY NON-COMPETING TAKEOVER
BID**

1. „SBA furniture group“ UAB, legal person's code 300103836, address Laisvės ave. 3, LT- 04215 Vilnius;
telephone: +370 5 210 1681.

(The Offeror's name, legal code, address, telephone number)

2. „Klaipėdos baldai“ AB, Joniškės str. 21, LT-91267 Klaipėda; tel. : +370 46 313 935; fax: +370 46 313 951.

(The Offeree's name, legal code, address, telephone and fax numbers)

3. The decision was adopted on 25 February 2014, No. 241-21.

(Date and number of the decision of the Bank of Lithuania to approve the circular of the takeover bid)

4. Commencement date – 3 March 2014, ending date – 1 April 2014.

(The commencement and ending dates of the takeover bid)

5. Ordinary registered shares, ISIN code – LT0000102972, nominal value – LTL 1 (one Lithuanian Litas).

(Type, class, ISIN code, nominal value of the securities subject to the takeover bid)

6. 959,655 shares (12.38% of the authorised capital and 12.67% of the votes).

(Number (in units) of securities subject to takeover bid, their share in the authorised capital of the Offeree and the number of votes (%))

7. 120,432 shares (1.55% of the authorised capital and 1.59% of the votes).

(Number (in units) of the Offeree's securities purchased, their share in the authorised capital of the Offeree and the number of votes (%))

8. 120,432 shares.

(Number of the Offeree's shares (units) that were paid up)

Director of „SBA furniture group“ UAB



Erlandijus Valentinavičius

Signature date: 8 April 2014