

APPROVED  
 by the Board of the Company  
 on 7<sup>th</sup> April 2014,  
 Minutes of the meeting No. J3-6

**To the Annual General Meeting of Shareholders of Klaipėdos Nafta, AB**

**REGARDING THE 2013 PROFIT (LOSS) APPROPRIATION OF THE COMPANY**

It is proposed to distribute the Company's profit available for appropriation as follows:

No.	Ratios	Amount, Litas	Amount, Euro
1	Non-allocated profit (loss) at the beginning of the financial year as of 01-01-2013	-	-
2	Net profit (loss) for the financial year	35.648.546	10.324.532
3	Transfers from restricted reserves	-	-
4	Shareholders' contribution against losses	-	-
5	Portion of the reserve of tangible fixed assets	-	-
6	Profit for allocation (1+2+3+4+5)	35.648.546	10.324.532
7	Allocation of profit to legal reserve	1.782.427	516.227
8	Allocation of profit to own shares acquisition	-	-
9	Allocation of profit to other reserves	33.509.633	9.705.061
10	Allocation of profit to dividends	356.485	103.245
11	Allocation of profit to tantiems	-	-
12	Non-allocated profit (loss) at the end of the year 2013 carried forward to next financial year (6-7-8-9-10-11)	0	0

Number of shares	380.606.184	380.606.184
Dividends per share	0,0009366255	0,0002712655