



SOTKAMO SILVER AB
(NGM: SOSI; NASDAQ: SOSI1)

Press release 2014-04-14
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LAST DAY FOR SUBSCRIPTION OF SHARES IN THE ON-GOING SHARE ISSUE

Today is the last day for subscription of shares in the on-going rights issue with preferential rights.

The Annual General Meeting resolved Friday 21 March 2014 to carry out a rights issue and to increase the Company's share capital with a maximum of SEK 42,478,902 (based on a quota value of SEK 6 per share) through issuing a maximum of 7,079,817 shares.

Important dates:

- Subscription period for shares: 31 March 2014 – 14 April 2014 (account operators and nominees may for practical reasons impose deadlines for applications for subscription that are prior to the end of the subscription period).
- The new shares will be issued at a subscription price of SEK 6 per share. For subscriptions in Finland with registration at Euroclear Finland, payment for subscribed shares is made in EUR by payment of EUR 0,68 for each subscribed share.
- Trading in paid subscribed shares (BTA) on NGM Equity: 31 March 2014 until the registering of the rights issue at the Swedish Companies Registration Office.
- Trading in interim shares on NASDAQ OMX Helsinki: 31 March 2014 until the registering of the rights issue at the Swedish Companies Registration Office.

In order for the possible value of the subscription rights not to be lost, the shareholder must either use the subscription rights to subscribe for new shares by 14 April 2014 at the latest.

The Board of Sotkamo Silver AB (publ) ("Sotkamo Silver" or the "Company") has prepared a prospectus for share issue and trading, which has now been approved and registered by the Swedish Financial Supervisory Authority. The prospectus is also passported to Finland.

The prospectus is available on www.silver.fi. The printed prospectus can be obtained free of charge from the Company, telephone +46 (0) 708 666 799, e-mail:

agnetha.pernerklint@silver.fi. Questions regarding subscription and payment in Sweden, please contact the issuing agent Aqurat Fondkommission AB tel: +46 (0)8 684 05 800.

Questions regarding subscription and payment in Finland, please contact the issuing agent FIM Bank Ltd tel: +358 (0)9 6134 6250.

Important information

The information in this press release is not an offer to acquire, subscribe or otherwise trade in shares or other securities in Sotkamo Silver. Any invitation to the persons concerned to subscribe for shares in Sotkamo Silver will only be made through the prospectus that Sotkamo Silver has published on 27 March 2014.



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No paid subscribed shares or shares issued by Sotkamo Silver ("Securities") have been registered, and will not be registered, under the United States Securities Act of 1933 (the "Securities Act") or the securities legislation of any state or other jurisdiction in the United States, and may not be offered, pledged, sold, resold, delivered or otherwise transferred, directly or indirectly, within the United States or to U.S. persons as defined in Regulation S under the Securities Act ("Regulation S"). The Securities are being offered outside the United States in reliance on Regulation S. There will not be any public offering of Securities in the United States or to U.S. persons.

Stockholm 14th April 2014

Sotkamo Silver AB (publ)

Timo Lindborg, CEO

About Sotkamo Silver AB:

Sotkamo Silver AB's business concept is to exploit mineral deposits in the Nordic countries with regards to human society and environment. Sotkamo Silver owns, through its subsidiary mineral deposits, which contains silver and gold in Finland. The Company's main development project is the Silver Mine project in the municipality of Sotkamo.

Sotkamo Silver applies SveMin's & FinnMin's respective rules of reporting for public mining & exploration companies. Sotkamo Silver has chosen to report mineral resources and ore reserves according to the internationally accepted JORC or NI 43-101-code. The company applies International Financial Reporting Standards (IFRS) as approved by the European Union.

The ticker symbol is SOSI in NGM and SOSI1 in NASDAQ OMX Helsinki. ISIN-code for Sotkamo Silver shares is SE0001057910.

Read more about Sotkamo Silver on www.sotkamosilver.com or www.silver.fi

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The official Stock Exchange Release is given in Swedish and there may be slight differences in the translated versions.