

**NOTIFICATION OF A GROUP
OF THE ACQUISITION OF VOTING RIGHTS**

1. AB "Agrowill Group", legal entity code 126264360, registered address at Smolensko st. 10, Vilnius, Lithuania.

(name, code, registered address, State of the issuer)

2. The reasons for crossing the threshold (*specify the relevant reason*):

Increase of the authorised capital of the company according to the decisions of the extraordinary general meeting of shareholders of 13 March 2014 (date of conclusion of the share subscription agreements – 15 April 2014), as well as the signature of the shareholders' agreement, dated 15 April 2014 between the company and its current shareholders Vretola Holdings Limited, Volemer Holdings Limited, UAB "Eastern Agro Holdings", UAB Sauledra, Romualdas Antanas Petrošius, Aldona Petrošienė, Jurgis Petrošius, Marius Žutautas, Vladas Bagavičius, Domantas Savičius and the new shareholder Baltic Champs Group, UAB; acquisition or disposal of voting rights (*underline the necessary and indicate the specific reason*)

acquisition or disposal of securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer
(*underline the necessary and indicate the specific reason*)

the event resulting in the change of the number of the voting rights held (*indicate the specific event*)

3. Baltic Champs Group, UAB

(name and last name of the person who has acquired or disposed of the voting rights, or the name of the company)

4. _____

(name and last name or the corporate name of the shareholder, if different from the person indicated in item 3)

5. Date of the transaction (*enter*) and

15 April 2014

The date on which the threshold was crossed (*specify if different*)

17 April 2014

6. Threshold that was crossed (*specify*)

75 %

7. Data submitted

Voting rights granted by the shares					
Class of shares, ISIN code	Number of shares and voting rights held prior to the acquisition or disposal of the voting rights		The number of shares and voting rights held at the date of crossing the threshold		
	Number of shares (units)	Number of voting rights (units)	Number of shares (units)	Number of voting rights (units)	Number of voting rights (%)

			Directly	Directly	Indirectly	Directly	Indirectly
Ordinary registered shares of AB „Agrowill Group“ (securities ISIN code LT0000127466)	51,364,542	51,364,542	94,066,502	94,066,502	59,893,306	50.19	31.96
		Total (A)	94,066,502	94,066,502	59,893,306	50.19	31.96

Data on the securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer				
Name of securities	Date of expiry of the securities	The dates of conversion and/or the exercise of the rights granted by the securities	Number of voting rights to be acquired through the exercise of the rights attached to the securities (units)	Number of voting rights to be acquired through the exercise of the rights attached to the securities (%)
		Total (B)		

Total number of voting rights (A+B)		
	Number of voting rights (units)	Number of voting rights (%)
Total	153,959,808	82.15

8. _____
The chain of controlled entities actually managing the voting rights and/or securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (*to be completed if necessary*)

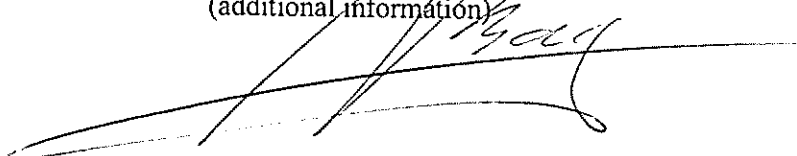
9. In case of voting by proxy: the right granted to the proxy _____ by a
(name and last name of the proxy)

power of attorney to vote at his own discretion in respect of _____
number of the voting rights (units, %)

expires on _____
(date)

10. This notification is provided on behalf of Baltic Champs Group, UAB, Vretola Holdings Limited, Volemer Holdings Limited, UAB "Eastern Agro Holdings", UAB Sauleдрā, Romualdas Antanas Petrošius, Aldona Petrošienė, Jurgis Petrošius, Marius Žutautas, Vladas Bagavičius and Domantas Savičius, the votes of which to be calculated collectively.

(additional information)



LIST OF PERSONS FORMING THE GROUP THAT SUBMITS THE NOTIFICATION OF THE ACQUISITION OF VOTING RIGHTS

1. Baltic Champs Group, UAB, a company established and acting according to laws of Lithuania, code 145798333, with its address registered at Šiauliy distr. municip. Poviliškių vill., Lithuania	
Number of shares held	Number of votes held directly
94,066,502	94,066,502
2. Vretola Holdings Limited, a company established and acting according to laws of Cyprus, code HE 270472, with its address registered at Stylianou Lena, 18, Pallouriotissa, 1046, Nicosia, Cyprus	
Number of shares held	Number of votes held directly
26,051,190	26,051,190
3. Volemer Holdings Limited, a company established and acting according to laws of Cyprus, code HE 268133, with its address registered at Avlonos str. 1, Maria House 5th floor, CY 1075 Nicosia, Cyprus	
Number of shares held	Number of votes held directly
16,575,672	16,575,672
4. UAB "Eastern Agro Holdings", a company established and acting according to laws of Lithuania, code 300125868, with its address registered at Smolensko st. 10, Vilnius, Lithuania	
Number of shares held	Number of votes held directly
8,343,609	8,343,609
5. UAB Sauledra, a company established and acting according to laws of Lithuania, code 302873255, with its address registered at Mindaugo st. 14B-14, Vilnius, Lithuania	
Number of shares held	Number of votes held directly
1,000,000	1,000,000
6. Romualdas Antanas Petrošius, address Kauno st. 6-45, Vilnius, Lithuania	
Number of shares held	Number of votes held directly
6,468,984	6,468,984
7. Aldona Petrošienė, address Kauno st. 6-45, Vilnius, Lithuania	
Number of shares held	Number of votes held directly
411,538	411,538
8. Jurgis Petrošius, address 10 Palace Gate, Flat 1, W8 5NF, London, the United Kingdom	
Number of shares held	Number of votes held directly
367,896	367,896
9. Marius Žutautas, address Klevinės st. 36-8, Avižienių sen., Vilnius distr., Lithuania	
Number of shares held	Number of votes held directly
135,000	135,000
10. Vladas Bagavičius, address Stanevičiaus st. 19-59, Vilnius, Lithuania	
Number of shares held	Number of votes held directly
270,000	270,000
11. Domantas Savičius, address Maumedžių st. 19-2, Vilnius, Lithuania	
Number of shares held	Number of votes held directly
269,417	269,417

**ANNEX
TO THE NOTIFICATION OF A GROUP
OF THE ACQUISITION OF VOTING RIGHTS**

1. The identity of the natural or legal person obligated to submit the notification:

Baltic Champs Group, UAB, code 145798333;

(name, last name, personal ID number or the name of the company, code)

Šiaulių distr. municip. Poviliškių vill., Lithuania;

(contact address)

Telephone number +370 41 372494, fax number +370 41 372702, e-mail address info@champs.lt;

(telephone, fax numbers; e-mail address)

(other relevant information)

2. The identity of the person submitting the notification (where the notification is submitted by a person different from that indicated in item 1)

(name, last name, personal ID number or the name of the company, code)

(contact address)

(telephone, fax numbers; e-mail address)

(other relevant information)

3. By signing the present informational notification I hereby confirm that the information presented in the notification of the acquisition or the disposal of voting rights and in this annex is complete and accurate, and that I have familiarised myself with the sanctions imposed for the provision of misleading information as provided for in the Law of the Republic of Lithuania on Securities and in the Code of Administrative Offences of the Republic of Lithuania.

Vladas Bagavičius, signing on behalf of the group of persons, 22 April 2014, Vilnius
(the signature of the person notifying of the acquisition or disposal of shares (name, last name and the signature of the Manager of the Company), the date and place of filling in of the notification)

