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Brussels, 28 April 2014

Prospectus concerning Rezidor's rights issue published

The prospectus concerning Rezidor Hotel Group AB's ("Rezidor") rights issue has now been published and is available on the company's website www.rezidor.com as well as on SEB's website www.sebgroup.com/prospectuses.

The prospectus will be distributed by post to Rezidor's directly registered shareholders.

For further questions, please contact

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The information in this news release has been made public according to the Swedish Securities Market Act and/or the Swedish Financial Instruments Trading Act.

THE REZIDOR HOTEL GROUP

NEWS RELEASE

Disclaimer

This announcement is not an offer for subscription for shares in Rezidor Hotel Group AB (publ) ("Rezidor"). A prospectus relating to the rights offering referred to in this announcement and the subsequent listing of the ordinary shares at NASDAQ OMX Stockholm will be prepared and filed with the Swedish Financial Supervisory Authority. After approval and registration of the prospectus by the Swedish Financial Supervisory Authority, the prospectus will be published and made available pursuant to applicable rules and regulations. This announcement is not a prospectus and investors should not subscribe for or purchase any securities referred to in this press release, except on the basis of information provided in the prospectus to be published by Rezidor.

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SEB Corporate Finance is acting for Rezidor and no one else in connection with the rights offering and will not be responsible to anyone other than Rezidor for providing the protections afforded to their respective clients or for providing advice in relation to the rights offering and/or any other matter referred to in this announcement.

This announcement does not constitute or form part of an offer or solicitation of an offer to purchase or subscribe for securities in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration under the Securities Act or an exemption therefrom. No public offering of the securities referred to herein is being made in the United States.

Rezidor has not authorized any offer to the public of securities in any Member State of the European Economic Area other than Sweden (and any other jurisdiction into which the offering of shares or rights will be passported). With respect to each Member State of the European Economic Area other than Sweden (and any other jurisdiction into which the offering of shares or rights will be passported) and which has implemented the Prospectus Directive (each, a "Relevant Member State"), no action has been undertaken or will be undertaken to make an offer to the public of securities requiring publication of a prospectus in any Relevant Member State. As a result, the securities may only be offered in Relevant Member States (a) to any legal entity which is a qualified investor as defined in the Prospectus Directive: or (b) in any other circumstances falling within Article 3(2) of the Prospectus Directive. For the purposes of this paragraph, the expression an "offer of securities to the public" means the communication in any form and by any means of sufficient information on the terms of the offer and the securities to be offered so as to enable an investor to decide to exercise, purchase or subscribe the securities, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that Member State and the expression "Prospectus Directive" means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression "2010 PD Amending Directive" means Directive 2010/73/EU.

This announcement is directed only at (i) persons who are outside the United Kingdom or (ii) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") and (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2) of the Order (all such persons together being referred to as "relevant persons"). Any investment activity to which this announcement relates will only be available to and will only be engaged with, relevant persons. Any person who is not a relevant person should not act or rely on this announcement or any of its contents.