

NASDAQ OMX Copenhagen A/S

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Business Reg. No.: DK17616617

30 April 2014

### **Jyske Bank publishes Prospectus in connection with admission to trading and listing of new shares**

Jyske Bank publishes a Prospectus in connection with admission to trading and listing of the 23,760,000 new shares at a nominal amount of DKK 10, total nominal amount: DKK 237,600,000, which were issued to BRFHolding in connection with the recently completed merger of Jyske Bank and BRFKredit, cf. company announcement no. 15/2014 of today.

#### **Subscription price**

The new shares were issued at a subscription price of 295.9, corresponding to latest traded price at 12.00 of the Jyske Bank share at NASDAQ OMX Copenhagen Wednesday, 30 April 2014.

#### **Proceeds of the capital increase**

The proceeds consist of all BRFKredit a/s shares, total nominal amount: DKK 306,480,000, distributed on A shares of a nominal amount of DKK 56,480,000 and B shares of a nominal amount of DKK 250,000,000.

#### **Issue and publication of Prospectus**

The Prospectus will be published via NASDAQ OMX Copenhagen on 30 April 2014.

The Prospectus is available for inspection at Jyske Bank's head office, Vestergade 8-16, DK-8600 Silkeborg. In addition, the Prospectus is available at Jyske Bank's website [www.jyskebank.dk](http://www.jyskebank.dk).

#### **Admission to trading and listing**

The new shares will be admitted for trading and listed at NASDAQ OMX Copenhagen as from 2 May 2014 under the permanent ISIN code: DK001037958 and under the symbol: JYSK.

**Other information**

Contact persons concerning this announcement are Managing Director and CEO Anders Dam (+45 89 89 20 01) and Director Birger Krøgh Nielsen (+45 89 89 64 44).

Yours faithfully,

Sven Buhrkall  
Chairman

Anders Dam  
Managing Director and CEO