

**Company announcement 09/2014**

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## Carlsberg issues 10-year EUR Notes

Carlsberg Breweries A/S has today successfully placed 10-year EUR notes for a principal amount of EUR 1bn with a coupon of 2.5%.

The notes have been issued under the company's European Medium Term Note (EMTN) Programme and will be listed on the Luxembourg Stock Exchange.

The proceeds of the offering will be used for general corporate purposes.

J. P. Morgan Securities plc, Mitsubishi UFJ Securities International plc, Nomura International plc, The Royal Bank of Scotland plc and UniCredit Bank AG acted as active bookrunners.

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The Carlsberg Group is one of the leading brewery groups in the world, with a large portfolio of beer and other beverage brands. Our flagship brand – Carlsberg – is one of the best-known beer brands in the world and the Baltika, Carlsberg and Tuborg brands are among the eight biggest brands in Europe. More than 40,000 people work for the Carlsberg Group, and our products are sold in more than 150 markets. In 2013, the Carlsberg Group sold 120 million hectolitres of beer, which is about 36 billion bottles of beer. Find out more at [www.carlsberggroup.com](http://www.carlsberggroup.com).