



SOTKAMO SILVER AB
(NGM: SOSI; NASDAQ: SOSI1)

Stock Exchange Release 2014-05-21
8.45 A.M. Stockholm

NEW SHARES REGISTERED IN THE SWEDISH COMPANIES REGISTRATION OFFICE

The number of shares in Sotkamo Silver AB (publ) has increased in connection with the preferential share issue approved by the Annual General Meeting held on Friday 21 March 2014 by 6,483,564 new shares (the "new shares"). The new shares have been registered at the Swedish Companies Registration Office. Therefore, the total number of shares and votes in Sotkamo Silver amounts to 20,643,198 and the share capital to SEK 141,596,341.47, each share with a quota value of approximately SEK 6.86.

Following the registration of the new shares the following important dates will apply:

NGM Equity

- Last day of trading in paid subscribed shares (BTA) on NGM Equity: 21 May 2014
- First day of trading in the new shares on NGM Equity: 23 May 2014
- Record date for conversion of interim shares (BTA) at Euroclear Sweden: 26 May 2014
- The interim shares (BTA) will be registered as shares (SOSI) on the VP-accounts at Euroclear Sweden: 28 May 2014.
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NASDAQ OMX Helsinki

- Last day of trading in interim shares on NASDAQ OMX Helsinki: 27 May 2014
- The interim shares representing the new shares to be combined with Sotkamo Silver's shares (SOSI1) at Euroclear Finland: 27 May 2014
- First day of trading in the new shares on NASDAQ OMX Helsinki: 28 May 2014

Stockholm, 21st May 2014.

Sotkamo Silver AB (publ)

Timo Lindborg, CEO



About Sotkamo Silver AB:

Sotkamo Silver AB's business concept is to exploit mineral deposits in the Nordic countries with regards to human society and environment. Sotkamo Silver owns, through its subsidiary mineral deposits, which contains silver and gold in Finland. The Company's main development project is the Silver Mine project in the municipality of Sotkamo.

Sotkamo Silver applies SveMin's & FinnMin's respective rules of reporting for public mining & exploration companies. Sotkamo Silver has chosen to report mineral resources and ore reserves according to the internationally accepted JORC or NI 43-101-code. The company applies International Financial Reporting Standards (IFRS) as approved by the European Union.

The ticker symbol is SOSI in NGM Equity in Stockholm and SOSI1 in NASDAQ OMX Helsinki. ISIN-code for Sotkamo Silver shares is SE0001057910.

Read more about Sotkamo Silver on www.sotkamosilver.com or www.silver.fi

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The official Stock Exchange Release is given in Swedish and there may be slight differences in the translated versions.