

Rella Holding A/S

Announcement No. 12/2014

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Copenhagen, 30 May 2014

NASDAQ OMX Copenhagen A/S
Nikolaj Plads 6
DK-1007 Copenhagen K

Rella Holding A/S: Share Capital and Total Number of Votes

At the Annual General Meeting on 11 April 2014, the shareholders decided to reduce the Company's share capital by nominal value DKK 800,000 through the cancellation of 800,000 shares from the Company's holding of treasury shares.

On 20 May 2014, the capital reduction was registered by the Danish Business Authority.

With reference to section 6 of Executive Order No. 657 of 22 June 2012 issued by the Danish Financial Supervisory Authority the following information can be given:

| | |
|--|------------------------------|
| Rella Holding A/S' share capital <i>before</i> the reduction | nominal value DKK 22,400,000 |
| Capital reduction | nominal value DKK 800,000 |
| Rella Holding A/S' share capital <i>after</i> the reduction | nominal value DKK 21,600,000 |

The share capital consists of 21,600,000 shares of DKK 1.00 each corresponding to a total of 21,600,000 votes.

Kind regards,

Rella Holding A/S

Contact: Klaus Landstrøm, CEO. Telephone: +45 51 35 61 13.