

FINANCE FOR DANISH INDUSTRY

Company release

3 June 2014

The Danish Competition and Consumer Authority grants its approval of FIH Erhvervsbank A/S' sale of activities to Spar Nord Bank A/S

With reference to Company Announcement of 21 May 2014 regarding FIH Erhvervsbank A/S' sale of customer portfolio to Spar Nord Bank A/S, we hereby announce that the Danish Competition and Consumer Authority has approved the planned transaction.

The completion of the transaction is still conditional upon approval by the Danish Financial Supervisory Authority

For any questions please contact Bjarne Graven Larsen on mobile + 45 20 45 55 90.

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FIH|ERHVERVSBANK