

**Share buy-back programme at SP Group A/S**

On 11 April 2014, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2014 of 27 March 2014. According to the programme, SP Group will in the period from 11 April 2014 until 31 December 2014 purchase own shares for a maximum amount of DKK 8.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

	<b>No. of shares purchased back</b>	<b>Average transaction price</b>	<b>Amount (DKK)</b>
Accumulated latest announcement	5,824	273.67	1,593,877.00
30 May 2014	0	0	0
2 June 2014	204	267.50	54,570.00
3 June 2014	1,025	270.00	276,750.00
4 June 2014	603	269.84	162,713.52
5 June 2014	0	0	0
Accumulated this week	1,832	269.67	494,033.52
<b>Accumulated under the programme</b>	<b>7,656</b>	<b>272.72</b>	<b>2,087,910.52</b>

As of today, SP Group's total holding of own shares is 13,765 number of shares of a nominal value of DKK 10, corresponding to 0.68 % of the total number of issued shares of 2,024,000.

**Further information:**

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***In case of any discrepancies, the Danish version shall prevail.***