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Press Release

Solna, 10 June 2014

ICA Gruppen issues bonds for SEK 1.5 billion

ICA Gruppen has today successfully completed a bond issue of SEK 1.5 billion under the company's Swedish MTN programme. The bonds have a tenor of five years and mature on 17 June 2019. The bonds are divided into two tranches, of which SEK 1 300 billion carries floating interest and SEK 200 million carries fixed interest.

Handelsbanken Capital Markets and SEB (Skandinaviska Enskilda Banken AB (publ)) are Joint Bookrunners for the issue. The bonds will be listed on Nasdaq OMX Stockholm.

For more information

ICA Gruppen press service, Telephone number: +46 10 422 52 52

ICA Gruppen discloses the information provided herein pursuant to the Securities Market Act and/or the Financial Instruments Trading Act. The information was submitted for publication at 16.45 CET on Tuesday 10 June 2014.

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EUROPEAN ECONOMIC AREA

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In the application of this, the expression an "offer to the public of shares or rights" in any Relevant Member State means the communication, in any form, of sufficient information on the terms of the offer and the shares or rights to be offered so as to enable an investor to decide to purchase any securities, as the same may be varied in such a Relevant Member State due to the implementation of the Prospectus Directive in that Member State, and the expression "Prospectus Directive" means Directive 2003/71/EC including any relevant implementing measures in each Relevant Member State.

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FORWARD LOOKING STATEMENTS

This press release contains forward-looking statements that reflect management's current views with respect to future events and potential financial performance. Although ICA Gruppen believes that the expectations reflected in such statements are reasonable, no assurance can be given that such expectations will prove to be correct. Accordingly, results may differ materially from those set out in the forward-looking statements as a result of various factors. You are advised to read this announcement, and the prospectus and the information incorporated by reference therein once available, in their entirety for a further discussion of the factors that could affect ICA Gruppen's future performance and the sectors in which ICA Gruppen operates. In the light of these risks, uncertainties and assumptions, it is possible that the events described in the forward-looking statements in this announcement may not occur.