

OKMETIC OYJ IS AN ISSUER IN A MULTI-ISSUER BOND WITH FIVE MILLION EURO SHARE

Okmetic is one of the issuer companies in a multi-issuer bond totalling 70 million euro and guaranteed by Garantia Insurance Company Ltd. Okmetic's allocated amount of the bond is five million euro.

The maturity of this guaranteed, fixed rate (coupon at 1.85%), bullet multi-issuer bond is five years.

Both Garantia as the guarantor and the multi-issuer bond itself hold a Standard & Poor's credit rating of A-. The bond was marketed to and placed with Finnish and international institutional investors, and it will be issued on 18 June 2014. The bond met strong interest among the investors and it was oversubscribed.

Okmetic will use the funds from the bond for general corporate purposes.

Swedbank and Pohjola Markets were mandated as the lead managers for the issue.

OKMETIC OYJ

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OKMETIC IN BRIEF

Okmetic is a technology company which supplies tailor-made silicon wafers for sensor and semiconductor industries and sells its technological expertise. Okmetic provides its customers with solutions that boost their competitiveness and profitability.

Okmetic's silicon wafers are part of a further processing chain that produces end products that improve human interaction and quality of life. Okmetic's products are based on high-tech expertise that generates added value for customers, innovative product development and an extremely efficient production process.

Okmetic has a global customer base and sales network, production plants in Finland and the US and contract manufacturers in Japan and China. Okmetic's shares are listed on NASDAQ OMX Helsinki under the code OKMLV. For more information on the company, please visit our website at [www.okmetic.com](http://www.okmetic.com).