

**Draft decision of an extraordinary general meeting of shareholders of AB Klaipėdos Nafta
to be held on 10 July 2014**

The Board Meeting of AB Klaipėdos Nafta (hereinafter – the Company) held on June 18, 2014 decided, inter alia:

1. To convene an extraordinary general meeting of shareholders of AB Klaipėdos Nafta on 10 July 2014 at 1:00 p.m., to be held in the administrative premises of the Company located in the Company's registered office at Burių g. 19, LT-91003 Klaipėda.
2. To approve the following agenda of the general meeting of shareholders of AB Klaipėdos Nafta:

1. Regarding the approval of the decision of AB Klaipėdos Nafta Board to approve the general special terms and conditions of the agreement on liquefied natural gas necessary for the liquefied natural gas terminal commissioning works.

3. To approve the following draft decision of the general meeting of shareholders proposed by the Board of AB Klaipėdos Nafta with respect to the following matter on the agenda:

Regarding the approval of the decision of AB Klaipėdos Nafta Board to approve the general special terms and conditions of the agreement on liquefied natural gas necessary for the liquefied natural gas terminal commissioning works:

“To approve of the decision of AB Klaipėdos Nafta Board:

1. In accordance with the resolution No. 1354 of November 7, 2014, of the Government of the Republic of Lithuania „On the Approval of the Natural Gas Supply Diversification Procedure Description“, resolution No. O3-104, of April 14, 2014, of the National Commission for Energy Control and Prices „On the Change of the Resolution No. O3-367 „On the Approval of the Price Establishment Methodology of the State Regulated Prices of Natural Gas Section“ of September 13, 2013 of the National Commission for Energy Control and Prices“ and taking into consideration the decision of AB Klaipėdos Nafta Board made on June 2, 2014 to approve the general special conditions of the supply agreement on liquefied natural gas necessary for the liquefied natural gas terminal commissioning works.

1.1. The amount of liquefied natural gas, necessary for the liquefied natural gas terminal commissioning works, is up to 170 000 m³.

1.2. The supply costs directly related to the reasonable costs of liquefied natural gas necessary for the liquefied natural gas terminal commissioning works are up to 112.428.383 Lt.



KLAIPĖDOS NAFTA
A K C I N Ė B E N D R O V Ė

2. To establish that AB Klaipėdos Nafta Board's abovementioned decision provided for in paragraph 1, shall enter into force after it is supported by AB Klaipėdos Nafta General Meeting of Shareholders, as provided for in AB Klaipėdos Nafta Statutes, article 16:10. "

3. To authorize the General Manager of AB Klaipėdos Nafta to sign the supply agreement on liquefied natural gas necessary for the liquefied natural gas terminal commissioning works with UAB LITGAS (company code 302937277) on the basis of the general terms and conditions approved by AB Klaipėdos Nafta Board and also by the General Meeting of Shareholders, as provided for in AB Klaipėdos Nafta Statutes, article 16:10. "

Burių g. 19
a./d. 81
91003 Klaipėda-C

Telefonas: +370 46 391772
Faksas: +370 46 311399

El. paštas:
info@oil.lt
www.oil.lt

A/s: LT90 7044 0600 0076 4196
AB SEB bankas
Banko kodas: 70440

PVM mokėtojo kodas:
LT106488917
Įmonės kodas: 110648893