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Notification on convocation of joint stock company "Saldus mežrūpniecība" Annual General Meeting of shareholders

The Management Board of joint stock company "Saldus mežrūpniecība" (registration number: 40003020121, legal address: Kuldīgas 86c, Saldus, Latvia, LV-3801) calls up and announces that Annual General Meeting of Shareholders of joint stock company "Saldus mežrūpniecība" will take place on July 21, 2014 at 09:00 at premises of joint stock company "Saldus mežrūpniecība", Kuldīgas 86c, Saldus.

Agenda:

1. Denomination of the share capital and par value of one share to euro of the JSC "Saldus mežrūpniecība".
2. Conversion of registered shares into bearer shares.
3. Amendments to the Articles of Association.
4. Inclusion of the converted bearer shares in the regulated market.
5. Reports of Management Board, Supervisory Council and statement of Sworn auditor on results of activity for 2013, approval of Annual report and Consolidated Annual report for the year 2013.
6. Distribution of profit for the year 2013.
7. Confirmation of the plan of action and the budget for 2014.
8. Election of auditor for the audit and determination of the remuneration for auditor.

Shareholder Registration will be open from 08:30 till 09:00 on the day of meeting – July 21, 2014 - at the venue of the meeting.

The record date for participation at the Extraordinary shareholders' meeting of joint stock company "Saldus mežrūpniecība" is July 11, 2014. Only those persons who are shareholders on the record date with the amount of the shares they own on the record date have rights to participate at the Annual General shareholders' meeting of joint stock company "Saldus mežrūpniecība" to be held on July 21, 2014.

Shareholders have rights to participate in the meeting in person or by mediation of their legal representatives or authorised persons:

- upon registration, shareholders shall present a passport or other personal identification document.
- upon registration, representatives and authorised persons of shareholders shall present a passport or other personal identification document, and shall submit written power of attorney of the represented shareholder (form of a written power of attorney is also on website of the central storage of regulated information - <http://www.oricgs.lv> and website of joint stock company "NASDAQ OMX Riga" - <http://www.nasdaqomxbaltic.com>), or legal representatives shall present a document certifying the authorisation.

The shareholders who represent at least 1/20 of the company's share capital, have rights within 7 days after the publication of the notification to require the institution which convenes the shareholders meeting, to include additional items in the agenda of the meeting. The shareholders, who propose to include additional issues on the agenda of the shareholders meeting, are obliged to submit the draft resolution on the issues that are proposed by them for inclusion in the agenda, or explanation on the issues where no resolution is planned to be adopted to the institution which convenes the shareholders meeting. The shareholders have rights to submit draft resolutions on issues included in the agenda of the shareholders' meeting within 7 days after the notification about convocation of shareholders' meeting is released.

Shareholders have rights to submit draft resolutions on issues included in the agenda of the shareholders' meeting during the meeting, if all the draft resolutions that have been submitted to the shareholders' meeting are reviewed and rejected. If a shareholder submits a written requisition to the Management Board at least 7 days before the shareholders' meeting, the Management Board is obliged to give him the required information on the issues included in the agenda at least 3 days before the shareholders' meeting. Upon request of the shareholders, the Management Board is obliged to provide information to the shareholders' meeting about the company's economic situation to such an extent that is necessary to objectively review and adopt a resolution on the respective issue on the agenda.

The draft decisions as well as additional information on the agenda are available upon a request of shareholders of joint stock company "Saldus mežrūpniecība" starting from July 7, 2014 till July 21, 2014 at premises of joint stock company "Saldus mežrūpniecība", Kuldīgas 86c, Saldus, Latvia, contact person Evita Šmita, office manager, on all business days from 09.00 till 11.00. and at the Registration on the meeting day.

Information on the shareholders' meeting and shareholders rights is also available on website of the central storage of regulated information - <http://www.oricgs.lv> and website of joint stock company "NASDAQ OMX Riga" - <http://www.nasdaqomxbaltic.com>.

The total amount of shares and total amount of the shares with voting rights of joint stock company "Saldus mežrūpniecība" is 387 136.

The Management Board of joint stock company "Saldus mežrūpniecība"

Additional information:

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