

**STATEMENT ON THE IMPLEMENTATION OF THE MANDATORY NON-
COMPETING TAKEOVER BID**

1. UAB "EPSO-G", code: 302826889, address: Jogailos g. 4, Vilnius, Lithuania
(The offeror's name, surname or name of legal entity, code, address, telephone numbers)
2. AB "Amber Grid", code: 303090867, address: Savanorių pr. 28, Vilnius, Lithuania
(The offeree's name, code, address, telephone and fax numbers)
3. 27 May 2014, decision No. 241-93
(Date and number of the decision of the Bank of Lithuania to approve the circular of the takeover bid)
4. The commencement date of the takeover bid – 2 June 2014, ending date – 16 June 2014
(the commencement and ending date of the takeover bid)
5. AMG11, PVA, LT0000128696, nominal value – LTL 1
(Type, class, ISIN code, nominal value of the securities subject to the takeover bid)
6. 77,390,557 shares, which constitutes 43.4% of the share capital and votes of the offeree
(Number (units) of the offeree's securities subject to the takeover bid, their share in the authorised capital of the offeree and number of votes (%))
7. 71,287,168 shares, which constitutes 39.96% of the share capital and votes of the offeree
(Number (units) of the offeree's securities purchased, their share in the authorised capital of the offeree and number of votes (%))

UAB „EPSO-G”, represented by

Virgilijus Poderys, the Managing Director

(name, surname)



(signature)

Signing date: 20 June 2014