

To NASDAQ OMX Copenhagen A/S

FIXING OF COUPON RATES

24 June 2014

Fixing of coupon rates effective from 1 July 2014

Effective from 1 July 2014, the coupon rates of the floating-rate bonds below issued by Nykredit Realkredit A/S and Totalkredit A/S will be adjusted.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 July 2014 to 31 December 2014:

Uncapped bonds

DK0004717121, (122C), maturity in 2015, new rate as at 1 July 2014: 0.9100% pa

Uncapped bonds

DK0004717980, (122C), maturity in 2016, new rate as at 1 July 2014: 0.8086% pa

Uncapped bonds

DK0009765638, (49D), maturity in 2018, new rate as at 1 July 2014: 0.5551% pa

DK0009770398, (21E), maturity in 2019, new rate as at 1 July 2014: 0.5551% pa

DK0009791204, (40D), maturity in 2015, new rate as at 1 July 2014: 0.4943% pa

DK0009793093, (40D), maturity in 2015, new rate as at 1 July 2014: 0.4233% pa

LU0896429221, (20D), maturity in 2015, new rate as at 1 July 2014: 0.4319% pa

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 July 2014 to 30 September 2014:

Uncapped bonds

DK0009765711, (29D), maturity in 2018, new rate as at 1 July 2014: 0.2139% pa

DK0009766446, (49D), maturity in 2038, new rate as at 1 July 2014: 0.3726% pa

DK0009769622, (21E), maturity in 2041, new rate as at 1 July 2014: 0.3726% pa

DK0009770554, (21E), maturity in 2019, new rate as at 1 July 2014: 0.2139% pa

DK0009770984, (49D), maturity in 2019, new rate as at 1 July 2014: 0.3726% pa

DK0009785313, (31H), maturity in 2016, new rate as at 1 July 2014: 0.5247% pa

DK0009790156, (31H), maturity in 2014, new rate as at 1 July 2014: 0.4132% pa

DK0009790230, (31G), maturity in 2015, new rate as at 1 July 2014: 0.8086% pa
DK0009793176, (31G), maturity in 2016, new rate as at 1 July 2014: 0.6261% pa
DK0009793259, (31H), maturity in 2016, new rate as at 1 July 2014: 0.4537% pa
DK0009794224, (21H), maturity in 2017, new rate as at 1 July 2014: 0.5044% pa
LU0800111212, (20D), maturity in 2014, new rate as at 1 July 2014: 0.5891% pa
LU0800112293, (31H), maturity in 2014, new rate as at 1 July 2014: 0.5080% pa
LU0923989353, (29D), maturity in 2018, new rate as at 1 July 2014: 0.2139% pa
LU0923995756, (21E), maturity in 2019, new rate as at 1 July 2014: 0.2139% pa
LU0938314209, (31H), maturity in 2016, new rate as at 1 July 2014: 0.5080% pa
LU0969533305, (21H), maturity in 2017, new rate as at 1 July 2014: 0.5181% pa

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