

Company announcement no 10 2014/15

Copenhagen 30 June 2014

Share capital and number of voting rights

At Scandinavian Private Equity A/S' (SPEAS's) Annual General Meeting on 26 May 2014, it was decided to decrease the share capital by cancelling the Company's holding of treasury shares. The capital decrease were concluded and registered at the Danish Business Authority on 26 June 2014.

Pursuant to section 6 of Executive Order no. 1442 on Issuers' Disclosure Obligations, SPEAS announces that the total nominal value of the Company's share capital today is DKK 446,970,000 divided between 44,697 shares of DKK 10,000 each.

For further information, please contact:

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About SPEAS

SPEAS is an investment company that invests in private equity funds with particular focus on buyout funds with activities in the Nordic countries. At present, SPEAS prioritises distribution to shareholders over new investment commitments.