

Company Release

1 July 2014

**FIH Erhvervsbank A/S' sale of activities to Spar Nord Bank A/S is completed**

With reference to Company release of 21 May 2014 regarding FIH Erhvervsbank A/S' sale of a customer portfolio to Spar Nord Bank A/S, we hereby announce that the sale has been completed now that the formal conditions have been met and a number of practical tasks have been fulfilled.

As a consequence of this the activities sold to Spar Nord Bank A/S is not part of the balance sheet or income statement of FIH Erhvervsbank A/S as of today.

For any questions please contact Bjarne Graven Larsen on mobile + 45 20 45 55 90.

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