

Company announcement

Group Communications
Holmens Kanal 2-12
DK-1092 København K
Tel. +45 45 14 56 95

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Final rate of interest and notional amount for “DB US High Yield 2019”

On 2 July 2014, Danske Bank will issue fixed-rate notes with a credit-linked notional amount. The notes are designated “DB US High Yield 2019” (ISIN XS1078029326).

On the basis of the subscription orders, the total notional amount will be USD 9,830,000.

In accordance with the Applicable Final Terms, Danske Bank has, in its capacity as the calculation agent, fixed the rate of interest at 6.28% p.a..

For more information about the notes, please see Applicable Final Terms, attached to this announcement, which together with the Base Prospectus specify the terms and conditions of the notes.

Yours faithfully
Danske Bank A/S

Contact:

Holger Lunden, Global Head of Structured Products, tel. +45 45143265