



D. CARNEGIE & CO.

Press release, July 2, 2014

Bulletin from Extraordinary General Meeting of D. Carnegie & Co AB

The following resolutions were passed at the Extraordinary General Meeting (the "EGM") of D. Carnegie & Co AB (publ) on 2 July 2014.

Resolution regarding amendment of the maximum and minimum share capital and number of shares and thereto connected amendment to the articles of association

The EGM resolved to amend § 4 of the articles of association, whereby the limits for the share capital shall be amended to not less than SEK 550,000,000 and not more than SEK 2,200,000,000.

The EGM further resolved to amend § 5 of the articles of association, whereby the limits for the number of shares shall be amended to not less than 43,163,154 and not more than 172,652,616.

Resolution regarding authorisation for the board of directors to resolve on issue of new shares and convertible bonds

The EGM resolved to authorise the board of directors to:

- (i) Until the end of the next annual general meeting, at one or several occasions, and with or without deviation from the current general preferential rights of the shareholders, resolve on issue of not more than 26,000,000 new shares of series B and convertible bonds with an aggregate nominal value of not more than SEK 1,020,000,000. Payment in the new issue may be made by contribution in kind or by way of set-off.
- (ii) Until the end of the next annual general meeting, at one or several occasions, resolve on issue of new shares of series A and/or shares of series B pursuant to the current general preferential rights of the shareholders. The authorization of the board of directors to issue new shares of series A and/or shares of series B under this paragraph is not limited in size in any other way than by the limits for the share capital and number of shares set forth in the from time to time registered articles of association.

For further information on how the board of directors intends to use the authorisations and the underlying transaction, please refer to the press releases dated today 2 July 2014 and 13 June 2014, which are available on the Company's website, www.dcarnegie.se.

For more information, please contact:

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