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Press Release July 4, 2014

## Exercise of over-allotment option in relation to Com Hem

Further to the announcement by Com Hem Holding AB (publ) ("Com Hem" or the "Company") on 17 June 2014, Com Hem today confirms that, in connection with its initial public offering, Morgan Stanley & Co. International plc, acting as stabilisation manager, has exercised the over-allotment option in full on behalf of the managers in respect of 9,775,418 shares in Com Hem.

Following the exercise of the over-allotment option, NorCell S.à r.l., a holding company through which Com Hem's principal beneficial shareholders, funds advised by BC Partners Limited, hold their interests, holds 98,911,671 shares of Com Hem, representing 47.7 percent of the total number of shares in the Company.

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## **About Com Hem**

Com Hem is one of Sweden's leading suppliers of television, high-speed broadband and fixed-telephony. Approximately 39%, 1.83 million, of Sweden's households are connected to Com Hem's network, with access to the market's broadest range of television services. Com Hem offers attractively priced, high-quality services for television, high-speed broadband, fixed-telephony and has a competitive B2B-offer of broadband and telephony services. Com Hem was established in 1983, has approximately 1,000 employees and its head office in Stockholm. Operations are run through three subsidiaries; Com Hem AB, Phonera Företag AB and ITUX Communication AB. Com Hem is listed on NASDAQ OMX Stockholm. For more information, visit: <a href="https://www.comhemgroup.com">www.comhemgroup.com</a>.

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sold in the United States absent registration or an exemption from the registration requirements of the Securities Act and in accordance with applicable U.S. state securities laws. The Company does not intend to register any part of the offering in the United States or to conduct a public offering of securities in the United States.

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