

NASDAQ OMX Copenhagen A/S Nikolaj Plads 6 1007 København K Announcement No. 42 / 2014 11 July, 2014 CVR No. 15701315

Share buy-back programme at SP Group A/S

On 11 April 2014, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2014 of 27 March 2014. According to the programme, SP Group will in the period from 11 April 2014 until 31 December 2014 purchase own shares for a maximum amount of DKK 8.0 million.

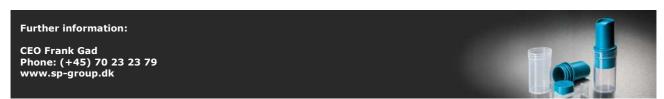
The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|-----------------------|------------------------------|---------------------------|--------------|
| Accumulated latest | | | |
| announcement | 11,812 | 268.20 | 3,168,015.52 |
| | | | |
| 4 July 2014 | 415 | 250.00 | 103,750.00 |
| 7 July 2014 | 0 | 0 | 0 |
| 8 July 2014 | 485 | 240.00 | 116,400.00 |
| 9 July 2014 | 0 | 0 | 0 |
| 10 July 2014 | 0 | 0 | 0 |
| | | | |
| Accumulated this week | 900 | 244.61 | 220,150.00 |
| | | | |
| Accumulated under | | | |
| the programme | 12,712 | 266.53 | 3,388,165.52 |

There will not be any buy-back of shares during the next 3 weeks. Next stock announcement about buy-back of shares will be published on Friday 8 August 2014.

As of today, SP Group's total holding of own shares is 18,821 number of shares of a nominal value of DKK 10, corresponding to 0.93 % of the total number of issued shares of 2,024,000.



In case of any discrepancies, the Danish version shall prevail.