

PRESS RELEASE

Helsingborg, Sweden, July 31, 2014

New number of shares in ReadSoft AB

Due to an exchange of convertible notes in ReadSoft AB, the number of Series B shares has increased by 83,000 shares and the number of votes has increased by 83,000. Following the increase, the total number of shares in ReadSoft is 33,227,440 of which 1,194,480 are Series A shares and 32,032,960 are Series B shares. The total number of votes in ReadSoft is 43,977,760. The share capital amounts to SEK 3,322,744 after the increase.

This is information of the type that ReadSoft AB (publ) is obligated to disclose in accordance with the Swedish Securities Markets Act and/or the Financial Instruments Trading Act. The information was submitted for publication on July 31, 2014 at 14:00 CET.

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About ReadSoft. ReadSoft simplifies business for organizations of all sizes with applications for business processes such as [accounts payable automation](#), [accounts receivable](#), [sales order processing](#), and multichannel [mailroom automation](#). Its on-premises and cloud [document process automation solutions](#) enable some of the world's largest corporations as well as small and medium businesses to compete and thrive in today's environment by improving customer and supplier satisfaction, increasing operating efficiency, and providing greater visibility into business processes. ReadSoft is the world's number one choice for [invoice processing automation](#), and its applications integrate seamlessly with ERP systems from [SAP](#), [Oracle](#), [Microsoft](#), as well as with many other business systems. Since 1991, the company has grown into a worldwide group, delivering industry expertise and support in 17 countries on six continents through its local and global partner network. ReadSoft is headquartered in Helsingborg, Sweden, and its share is traded on the NASDAQ OMX Stockholm's Small Cap list. Visit www.readsoft.com.

