

GOLAR LNG LIMITED
NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
SEPTEMBER 19, 2014

NOTICE IS HEREBY given that the Annual General Meeting of Shareholders of Golar LNG Limited (the "Company") will be held on September 19, 2014, at 10:20 a.m., at the Elbow Beach Hotel, 60 South Shore Road, Paget PG04, Bermuda for the following purposes, all of which are more completely set forth in the accompanying information statement:

To receive and adopt the audited consolidated financial statements of the Company for the year ended December 31, 2013.

To consider the following Company proposals:

1. To re-elect John Fredriksen as a Director of the Company.
2. To re-elect Kate Blankenship as a Director of the Company.
3. To re-elect Hans Petter Aas as a Director of the Company.
4. To re-elect Tor Olav Trøim as a Director of the Company.
5. To re-elect Georgina E. Sousa as a Director of the Company.
6. To approve the increase of the Company's authorised share capital from US\$100,000,000.00 divided into 100,000,000 common shares of par value US\$1.00 par value each to US\$150,000,000 divided into 150,000,000 common shares of US\$1.00 par value each by the creation of 50,000,000 common shares of US\$1.00 par value each.
7. To appoint Ernst & Young LLP of London, England as auditors and to authorise the Directors to determine their remuneration.
8. To approve the remuneration of the Company's Board of Directors of a total amount of fees not to exceed US\$600,000 for the year ended December 31, 2014.

By Order of the Board of Directors

Georgina Sousa
Secretary

Dated: July 25, 2014

Notes:

1. *The Board of Directors has fixed the close of business on July 18, 2014, as the record date for the determination of the shareholders entitled to attend and vote at the Annual General Meeting or any adjournment thereof.*
2. *No Shareholder shall be entitled to attend unless written notice of the intention to attend and vote in person or by proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarially-certified copy of that power of attorney, is sent to the Company Secretary, to reach the Registered Office by not later than 48 hours before the time for holding the meeting.*

3. *Each of the resolutions set out above is an Ordinary Resolution, approval of which will require the affirmative vote of a majority of the votes cast.*
4. *A Form of Proxy is enclosed for use by holders of shares registered in Norway in connection with the business set out above. Holders of shares registered in the United States should use the separate Form of Proxy provided.*

The following information is applicable to holders of shares registered in the United States only:

We are pleased to take advantage of the Securities and Exchange Commission rule allowing companies to furnish proxy materials to their shareholders via the internet. We believe that this e-proxy process will expedite shareholders' receipt of proxy materials and lower the costs and reduce the environmental impact of our Annual General Meeting. Accordingly, we have mailed to our shareholders of record and beneficial owners a Notice of Internet Availability of Proxy Materials containing instructions on how to access the attached proxy statement and our Annual Report on Form 20-F via the Internet and how to vote online.

YOUR VOTE IS IMPORTANT. PLEASE VOTE YOUR SHARES PROMPTLY. TO VOTE YOUR SHARES, IF YOU ARE A SHAREHOLDER REGISTERED IN THE UNITED STATES YOU CAN USE THE INTERNET AS DESCRIBED IN THE NOTICE OF INTERNET AVAILABILITY OF PROXY MATERIALS, IN THE ATTACHED PROXY STATEMENT AND ON YOUR PROXY CARD; CALL THE TOLL-FREE TELEPHONE NUMBER AS DESCRIBED IN THE ATTACHED PROXY STATEMENT AND ON YOUR PROXY CARD; OR COMPLETE, SIGN AND DATE YOUR PROXY CARD AND RETURN YOUR PROXY CARD BY MAIL.

INFORMATION CONCERNING SOLICITATION AND VOTING FOR THE ANNUAL GENERAL MEETING OF SHAREHOLDERS (THE "MEETING") OF GOLAR LNG LIMITED TO BE HELD ON SEPTEMBER 19, 2014.

PRESENTATION OF FINANCIAL STATEMENTS

In accordance with Section 84 of the Bermuda Companies Act 1981, the audited consolidated financial statements of the Company for the year ended December 31, 2013 will be presented at the Meeting. These statements have been approved by the Directors of the Company. There is no requirement under Bermuda law that such statements be approved by shareholders, and no such approval will be sought at the Meeting.

The audited consolidated financial statements of the Company for the year ended December 31, 2013 have been provided to shareholders whose shares are registered in the Norwegian VPS by inclusion in the Annual Report on Form 20-F mailed with this Notice of Meeting. The audited consolidated financial statements of the Company for the year ended December 31, 2013 have been provided to shareholders whose shares are registered in the United States online as described above. The Company's audited consolidated financial statements contained in our Annual Report on Form 20-F are also available on our website at www.golarlng.com. Shareholders can request a hard copy free of charge upon request by writing to us at: P.O. Box HM 1593, Par-la-Ville Place, 14 Par-la-Ville Road, Hamilton HM08, Bermuda, or send an e-mail to: golarlng@golar.com

COMPANY PROPOSALS

PROPOSALS 1, 2, 3, 4 AND 5 - ELECTION OF DIRECTORS

The Board has nominated the five persons listed below for selection as Directors of the Company. All nominees are presently members of the Board of Directors.

Mr. Aas and Mrs. Blankenship meet the independence standards for directors established by the United States Securities and Exchange Commission and by the NASDAQ Stock Market on which the Company is listed.

As provided in the Company's Bye-laws, each Director is elected at each Annual General Meeting of Shareholders and shall hold office until the next Annual General Meeting following his or her election or until his or her successor is elected.

Nominees For Election To The Company's Board Of Directors

Information concerning the nominees for Directors of the Company is set forth below:

<u>Name</u>	<u>Age</u>	<u>Director Since</u>	<u>Position with the Company</u>
John Fredriksen	70	2001	Director, Chairman of the Board and President
Kate Blankenship	49	2003	Director and member of the Audit Committee
Hans Petter Aas	68	2008	Director and member of the Audit Committee
Tor Olav Trøim	51	2011	Director
Georgina E. Sousa	64	2013	Director and Secretary

John Fredriksen has served as the Chairman of the Board, President and a director of the Company since its inception in May, 2001. He has been the Chief Executive Officer, Chairman of the Board, President and a director of Frontline Ltd. ("Frontline"), since 1997. Frontline is a Bermuda based tanker owner and operator listed on the New York Stock Exchange (NYSE), the London Stock Exchange (LSE) and the Oslo Stock Exchange (OSE). He has been a director of Golden Ocean Group Limited ("Golden Ocean") a Bermuda company listed on the Oslo Stock Exchange, since November 2004 and has also served as a director and the Chairman of Seadrill Limited ("Seadrill"), a Bermuda company listed on the Oslo Stock Exchange and on the New York Stock Exchange, since May 2005. Mr. Fredriksen has served as a director of Frontline 2012 Ltd., a Bermuda company listed on the NOTC since its inception in 2011 and he is a director and Chairman of the Board of North Atlantic Drilling Ltd., a Bermuda company listed on the NYSE.

Kate Blankenship has served as a director since July 2003 and was Company Secretary from the Company's inception in 2001 until November 2005. She served as the Company's Chief Accounting Officer from May, 2001 until May 31, 2003. She has been a director of Frontline since August, 2003 and served as Chief Accounting Officer and Secretary of Frontline between 1994 and October 2005. Mrs. Blankenship also serves as a director of Ship Finance International Limited ("Ship Finance") since 2003 Seadrill since May 2005, Golden Ocean since November 2004, Archer Limited since August 2007, Golar LNG Partners LP since April 2011, Seadrill Partners LLC since June 2012 and Avance Gas Holding Ltd., since 2013. Mrs. Blankenship is also a director of North Atlantic Drilling Ltd, Independent Tankers Corporation Limited (ITCL) and Frontline 2012 Ltd. She is a member of the Institute of Chartered Accountants of England and Wales.

Hans Petter Aas has served as a director since September 2008. Mr. Aas has had a long career as a banker in the international shipping and offshore markets, and retired from his position as Global Head of the Shipping, Offshore and Logistics Division of DnB NOR Bank ("DnB") in August 2008. He joined DnB (then Bergen Bank) in 1989 and has previously worked for the Petroleum Division of the Norwegian Ministry of Industry and the Ministry of Energy, as well as for Vesta Insurance and Nevi Finance. Mr. Aas is also a director and Chairman of the Board of Ship Finance and a director of Golar LNG Partners LP, Knightsbridge Tankers Limited, Knutsen NYK Offshore Tanker Co. ASA, Knutsen NYK Offshore Partners LLC and Deep Sea Supply Plc and has recently become a director of the Norwegian Export Credit Guarantee Institute.

Tor Olav Trøim has served as a director of the Company since September 2011, having previously served as a director and vice-president of the Company from its incorporation in May 2001 until October 2009, after which time he served as a director and Chairman of the Company's listed subsidiary, Golar LNG Energy Limited. Mr. Trøim graduated as M.Sc. Naval Architect from the University of Trondheim, Norway in 1985. He was formerly an Equity Portfolio Manager with Storebrand ASA (1987-1990) and Chief Executive Officer for the Norwegian Oil Company DNO AS (1992-1995). Mr. Trøim serves as a director of and Chairman of ITCL, a director of Seadrill, Seadrill Partners LLC, Golden Ocean, Archer, Frontline 2012 Ltd and Golar LNG Partners LP.

Georgina E. Sousa was appointed as a director of the Company in April 2013 and has served as Secretary of the Company and its subsidiaries since November 30, 2005. She is Head of Corporation Administration for Frontline. Ms. Sousa is also a director of Frontline, Golden Ocean, North Atlantic Drilling Ltd., and Frontline 2012 Ltd.

PROPOSAL 6 -- TO APPROVE THE INCREASE IN THE COMPANY'S AUTHORISED SHARE CAPITAL

The authorised share capital of the Company consists of 100,000,000 common shares, par value US\$1.00. The issued and outstanding shares of the Company at July 18, 2014 consisted of 93,279,771 common shares, par value US\$1.00. The Company therefore does not have any significant authorised but unissued share capital. At the Meeting the Board will ask the shareholders to approve the increase of the Company's authorised share capital from US\$100,000,000.00 divided into 100,000,000 common shares of US\$1.00 par value each to US\$150,000,000 divided into 150,000,000 common shares of US\$1.00 par value each and by the creation of 50,000,000 common shares of US\$1.00 par value each. The increase will result in authorised share capital of US\$150,000,000 comprising of 150,000,000 common shares of US\$1.00 par value each.

The Board of Directors are putting forward this proposal to give the Company the flexibility to raise capital through equity issues in the future and for general corporate purposes.

PROPOSAL 7 – APPOINTMENT OF INDEPENDENT AUDITORS

At the Meeting, the Board will ask the shareholders to approve the appointment of Ernst & Young LLP of London, England as the Company's independent auditors and to authorise the Board of Directors to determine the auditors' remuneration.

Audit services in fiscal year 2013 were provided by PricewaterhouseCoopers included the examination of the consolidated financial statements of the Company and its subsidiaries.

PROPOSAL 8 – TO APPROVE DIRECTORS' REMUNERATION

At the Meeting, the Board will ask that shareholders to approve the remuneration of the Company's Board of Directors of a total amount of fees not to exceed US\$600,000 for the year ended December 31, 2014.

OTHER BUSINESS

Management knows of no business that will be presented for consideration at the Annual General Meeting other than that stated in the Notice of Annual General Meeting.

By Order of the Board of Directors

Georgina Sousa
Secretary

July 25, 2014
Hamilton, Bermuda