

To NASDAQ OMX Copenhagen A/S

12 August 2014

REFINANCING OF SEK-DENOMINATED ADJUSTABLE RATE MORTGAGES

At the end of August 2014 Nykredit Realkredit A/S expects to complete the October refinancing of its SEK-denominated lending in Capital Centre H by selling approx. SEK 10bn worth of ISIN DK0009795114.

The bond sale will be conducted in cooperation with Danske Bank, Nordea Markets and Nykredit Markets.

The final terms are available under Investor Relations at nykredit.com.

Questions may be addressed to Nykredit Realkredit A/S, Group Treasury: Head of bond trading Lars Møssing Madsen, tel +45 44 55 11 66 or Head of Investor Relations Morten Bækmand Nielsen, tel +45 44 55 15 21.