

To  
NASDAQ OMX Copenhagen A/S

Executive Board  
Strødamvej 46  
DK-2100 København Ø  
www.rd.dk

Telephone +45 7012 5300

15 August 2014

**Company Announcement number 60/2014 – 15 August 2014**

**Opening of fixed-rate bond**

Realkredit Danmark will open a new callable fixed-rate mortgage covered bond (SDRO) with a nominal interest rate of 2.5% maturing in 2047.

The mortgage covered bond will be issued in DKK from Capital Centre S. The mortgage covered bonds will be used to fund loans with maturities up to 30 years.

The Executive Board

Any additional questions should be addressed to:

Press contact: Chief Economist, Christian Hilligsøe Heinig, phone +45 45 13 19 72

Investor contact: Chief Analyst, Hella Gebhardt Rønnebæk, phone +45 45 13 20 68.